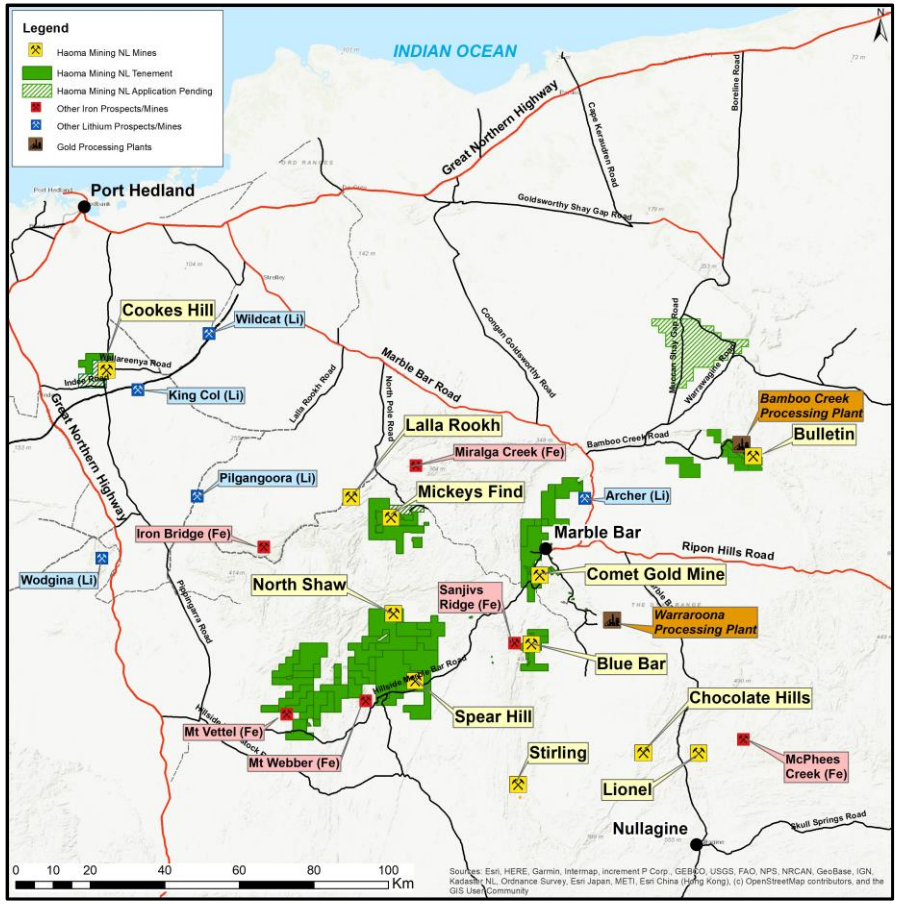
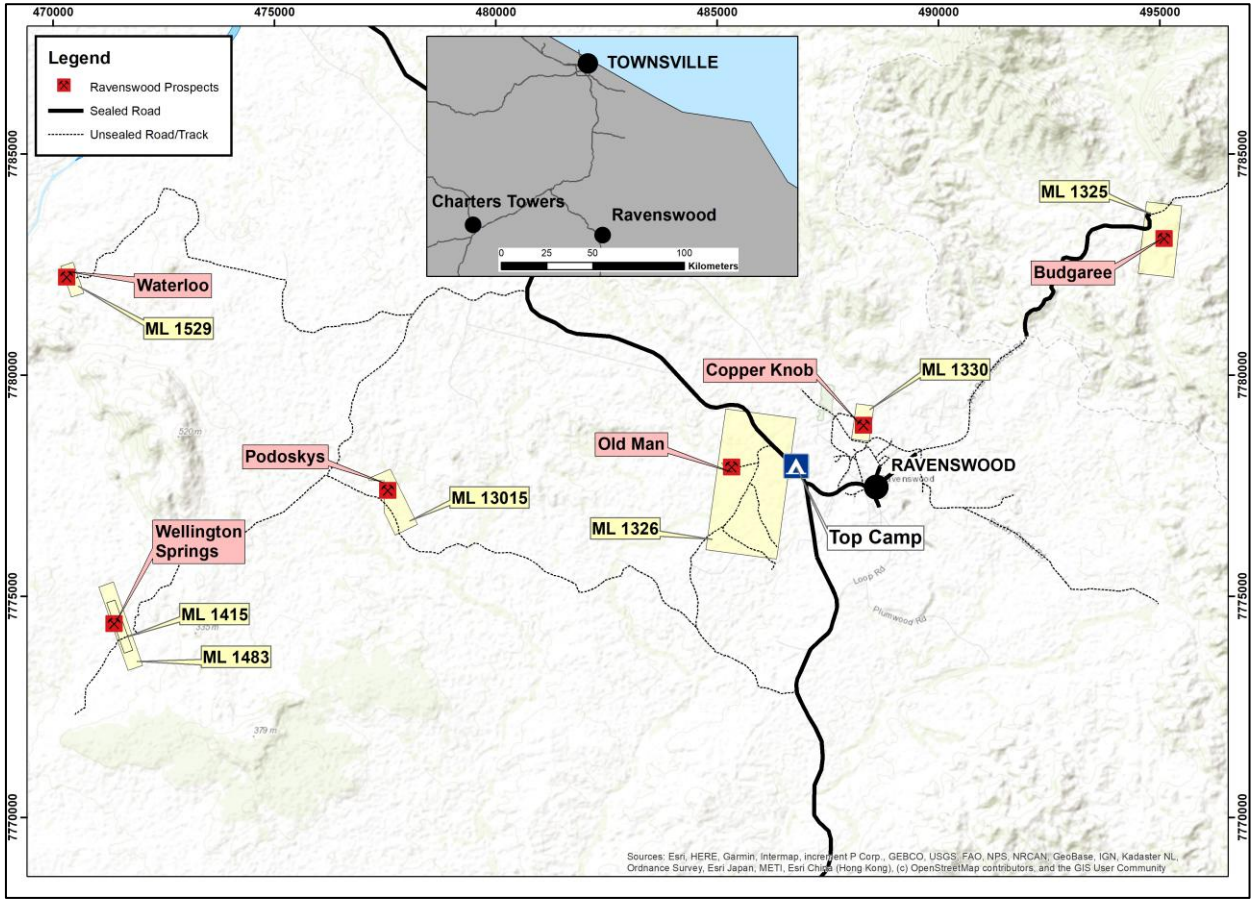
HAOMA MINING NL - ASSET OVERVIEW

PILBARA, WESTERN AUSTRALIA

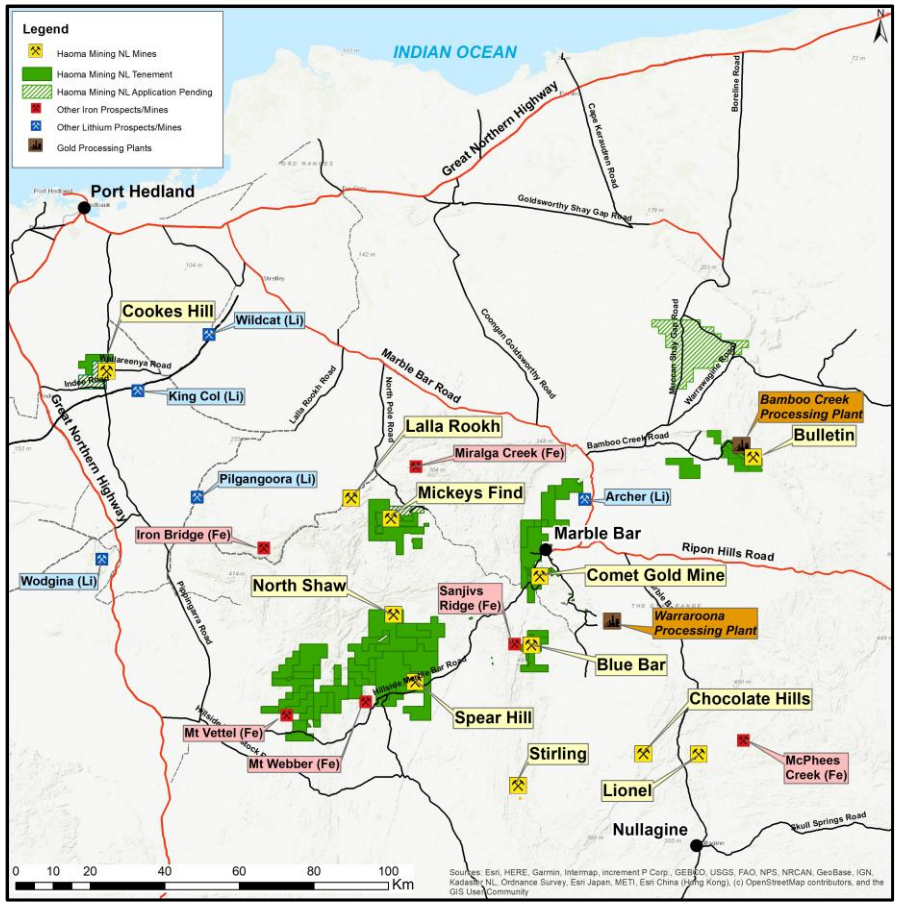


RAVENSWOOD, QUEENSLAND



HAOMA MINING NL - TENEMENT OVERVIEW

Active In the Pilbara Since 1985



Project Group	Project Name	Project Asset	TARGET MINERALS									
			Gold	PPM	Iron Ore	Nickel	Lithium	Rare Earths	Strategic Minerals	Copper	Silver, Lead, Zinc	Dolerite
C280/1997	Bamboo Creek	Bulletin Gold Mine	✓	✓	✓	✓		✓	✓		✓	
		Kitchener Low Grade	✓	✓	✓	✓		✓	✓		✓	
		Bamboo Creek Tailings	✓	✓	✓	✓		✓	✓		✓	
C281/1997	Marble Bar	Comet Gold Mine	✓	✓								
		Just In Time	✓	✓								
		Big Stubby	✓	✓						✓	✓	
		Tassie Queen	✓									
C282/1997	North Pole/Normay	Mickeys Find Gold/Silver/Copper	✓	✓		✓		✓	✓	✓	✓	
		Breens Gold/Copper	✓	✓		✓		✓	✓	✓	✓	
		Normay Tailings	✓	✓		✓		✓	✓	✓	✓	
C53/2021	North Shaw	Auroria Champion Gold	✓	✓								
		Eldorado/Ni Desperandum Gold	✓	✓								
C263/2024	Blue Bar	Blue Bar Pit	✓	✓								
C283/1997	Hillside/Daltons	Mt.Webber Iron Ore	✓	✓	✓			✓	✓			
		Mt.Vettel Iron Ore	✓	✓	✓			✓	✓			
		Various Gold and Nickel prospects	✓	✓	✓	✓		✓	✓			
C247/2024	Spear Hill	Tin/Tantalum and lithium prospectivity	✓	✓			✓	✓	✓		✓	
C264/2024	Wallaringa	Cookes Hill Gold	✓	✓			✓	✓	✓	✓	✓	
		Elazac Dolerite Quarry										✓
		Tabba Tabba Shear lithium opportunity					✓					
C286/1997	Stirling/Lionel	Stirling/Chocolate Hills/Lionel	✓	✓					✓	✓	✓	

HAOMA MINING NL - MINERAL RESOURCES

Significant Mineral Resources in the Pilbara, Western Australia

Gold Price A$6,450 /oz | Silver Price A$96 /oz | Resource Classification: JORC 2012, JORC 2004, Haoma Estimate | Gold and Silver price 24th August 2026

Site	Deposit	Category	Tonnes	Au Grade (g/t)	Ag Grade (g/t)	In-situ Gold Ounces	In-situ Silver Ounces	Total In-ground Gold Value (A$ m)	Total In-ground Silver Value (A$ m)	Total In-ground Resource Value (A$ m)
BAMBOO CREEK										
M45/480	Bulletin (JORC 2012)	Probable Ore	600,000	2.86	-	55,000	-	$355	-	$355
M45/480	Bulletin (JORC 2012)	Inferred	100,000	2.55	-	8,000	-	$52	-	$52
M45/481	Bamboo Creek Tails	Haoma Estimate	1,000,000	1.34	-	43,087	-	$278	-	$278
NORMAY – Mickeys Find/Breens										
M45/302	MF East (JORC 2004)	Indicated	2,010,000	1.12	14.6	72,400	940,300	$467	$90	$557
M45/302	MF East (JORC 2004)	Inferred	265,000	2.58	22.8	22,000	194,600	$142	$19	$161
M45/302	MFML & MFS (JORC 2004)	Indicated	2,990,000	1.36	4.3	130,300	416,000	$840	$40	$880
M45/302	MFML & MFS (JORC 2004)	Inferred	6,540,000	0.77	5.4	161,600	1,135,400	$1,042	$109	$1,151
M45/302	MFML, MFE & MFS (JORC 2004)	Indicated	5,000,000	1.26	8.4	202,700	1,356,700	$1,307	$130	$1,438
M45/302	MFML, MFE & MFS (JORC 2004)	Inferred	6,805,000	0.84	6.1	183,600	1,330,000	$1,184	$128	$1,312
M45/302	Mickey Find (JORC 2004)	Total	11,805,000	1.02	7.1	386,300	2,686,700	$2,492	$258	$2,750
M45/302	Breens (JORC 2004)	Total	2,600,000	0.36	6.1	30,000	508,000	$194	$49	$242
BLUE BAR										
M45/509	Blue Bar Stockpile on CAL pad (JORC 2012)	Measured	15,000	1.89	-	912	-	$6	-	$6
M45/509	Blue Bar Last 2 benches (JORC 2012)	Measured	14,000	2.75	-	1,238	-	$8	-	$8
M45/509	Blue Bar below Pit (JORC 2012)	Indicated	56,704	2.42	-	4,412	-	$28	-	$28
M45/509	Blue Bar Waste Dump	Haoma Estimate	500,000	0.6	-	9,645	-	$62	-	$62
COMET										
M45/459-490	Comet Tails	Haoma Estimate	500,000	1	-	16,077	-	$104	-	$104
M45/76	Just-In-Time	Haoma Estimate	20,000	6.2	-	3,987	-	$26	-	$26
NORTH SHAW										
E45/5321	Low Grade Stockpiles	Haoma Estimate	80,000	2	-	5,145	-	$33	-	$33

> 500,000 ounces of gold resources

Multiple staged development opportunities

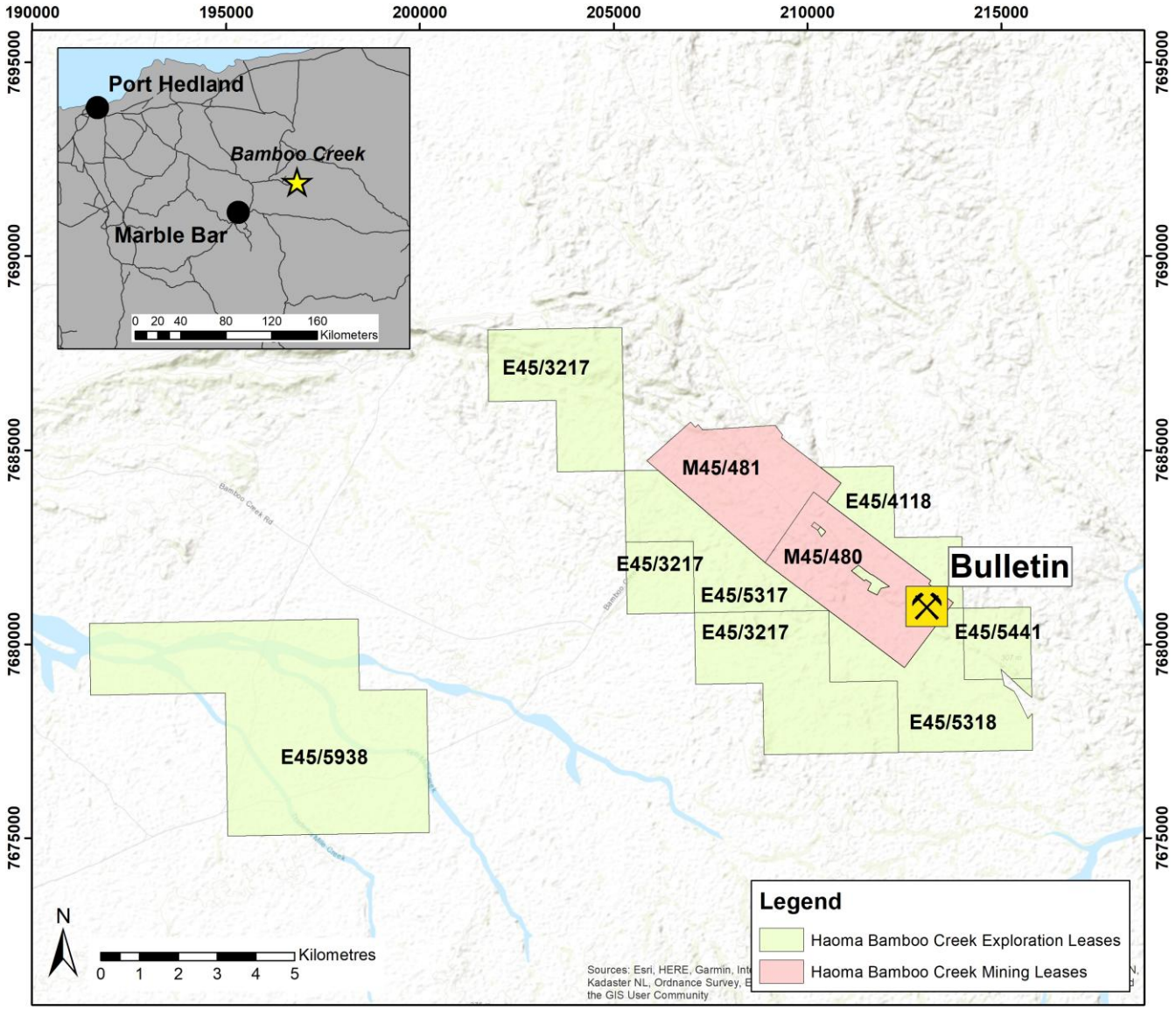
Globally significant Pilbara gold province

Strong resource growth potential

CONSOLIDATED TOTALS

Total JORC 2012	$449	$0	$449
Total JORC 2004	$2,685	$307	$2,992
Total Haoma Estimate	$503	$0	$503
TOTAL	$3,637	$307	$3,943

BAMBOO CREEK PROJECT - TENEMENT LOCATION



Laboratory and technical staff based in the Pilbara, providing local operational support.

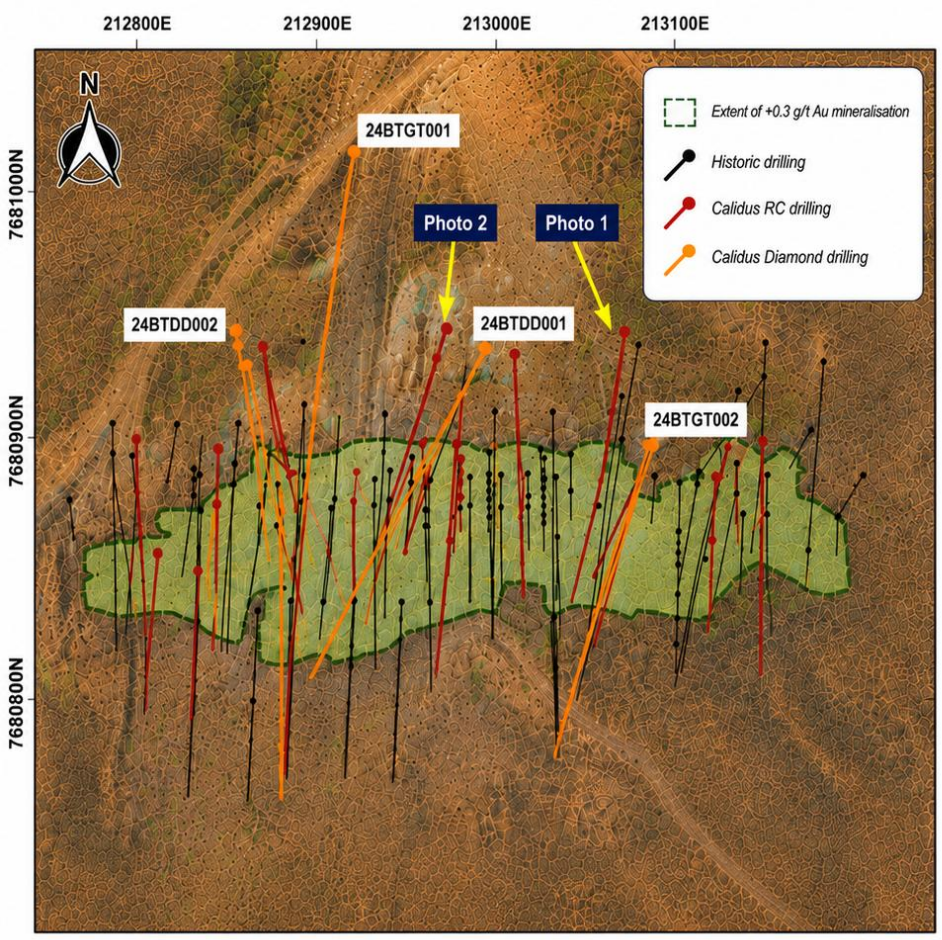
Located within the prolific Bamboo Creek Goldfield, an area of significant historical gold production since the early 1900s.

The nearby Bulletin Gold Mine was drilled by Calidus in early 2024 to support a maiden Probable Mineral Resource.

Ongoing Elazac Process test work is being undertaken on the Bamboo Creek tailings and Kitchener Low Grade stockpiles.

Multiple nearby commercial-grade gold deposits provide opportunities for rapid development and potential near-term production.

BULLETIN MINE - MAIDEN MINERAL RESOURCE



RC and Diamond Drilling Completed in 2024
Extensive RC and diamond drilling programs were completed by Calidus in early 2024 along the Bulletin Mine

Maiden Resource Estimate Released
Calidus released a Maiden Probable Mineral Resource for the Bulletin Gold Mine, marking a significant milestone for the project.

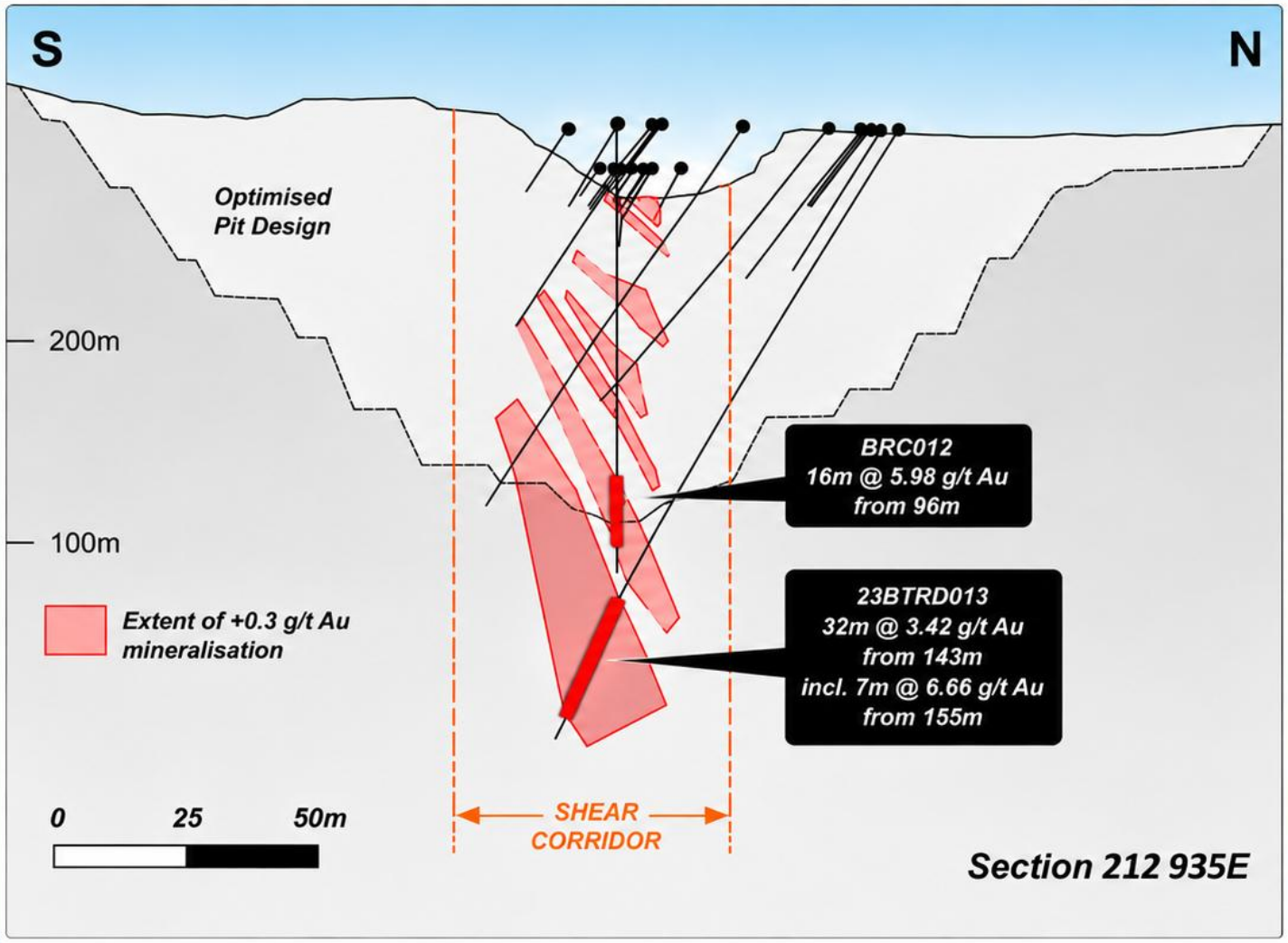
+0.3 g/t Au Mineralisation Defined
Drilling has defined a continuous zone of +0.3 g/t Au mineralisation across the Bulletin Mine

Strong Potential for Growth
The Bulletin Mine remains open along strike and at depth, with further drilling and sampling planned to expand the resource.

Targeting resource expansion along the Bulletin Mine with further drilling and sampling planned

BULLETIN MINE - MAIDEN MINERAL RESOURCE

Maiden Mineral Resource of 600kt @ 2.86g/t Au for 55koz



- Includes open-pit ***Inferred Mineral Resource of 100kt @ 2.55g/t Au for 8oz***
- Significant resource value close to the Bamboo Creek plant
- Remains open at depth highlighting the possibilities for underground mining

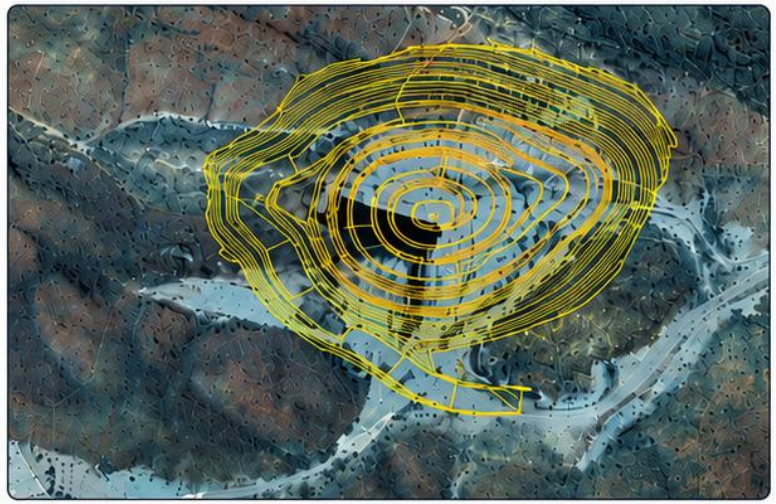
Visible Gold in 24BTDD002

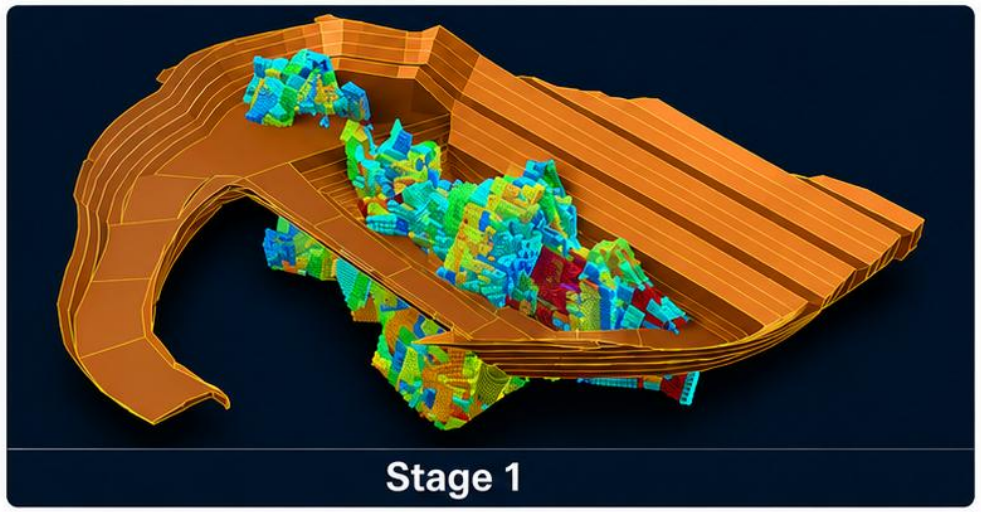
Source: Calidus Resource ASX Release "Maiden Inidcated Resource at Bulletin underpins production growth strategy" 19 February 2024

BULLETIN MINE - DEVELOPMENT PIT DESIGN STAGES

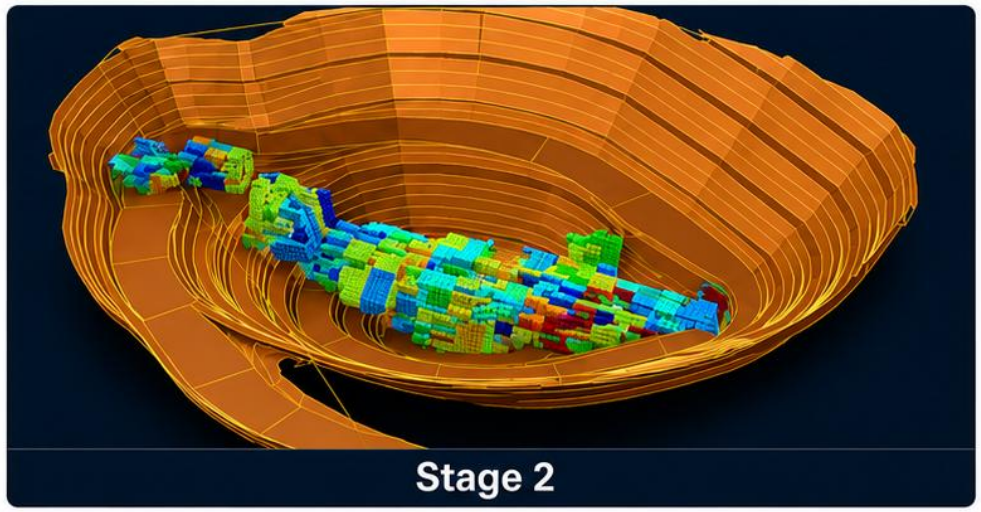
Bulletin Gold Mine Development Pit Design Stages

Au g/t	
Colour	Au g/t
	0.1 – 0.5
	0.5 – 1.0
	1.0 – 2.0
	2.0 – 3.0
	3.0 – 5.0
	5.0 – 10.0
	10.0 – 30.0



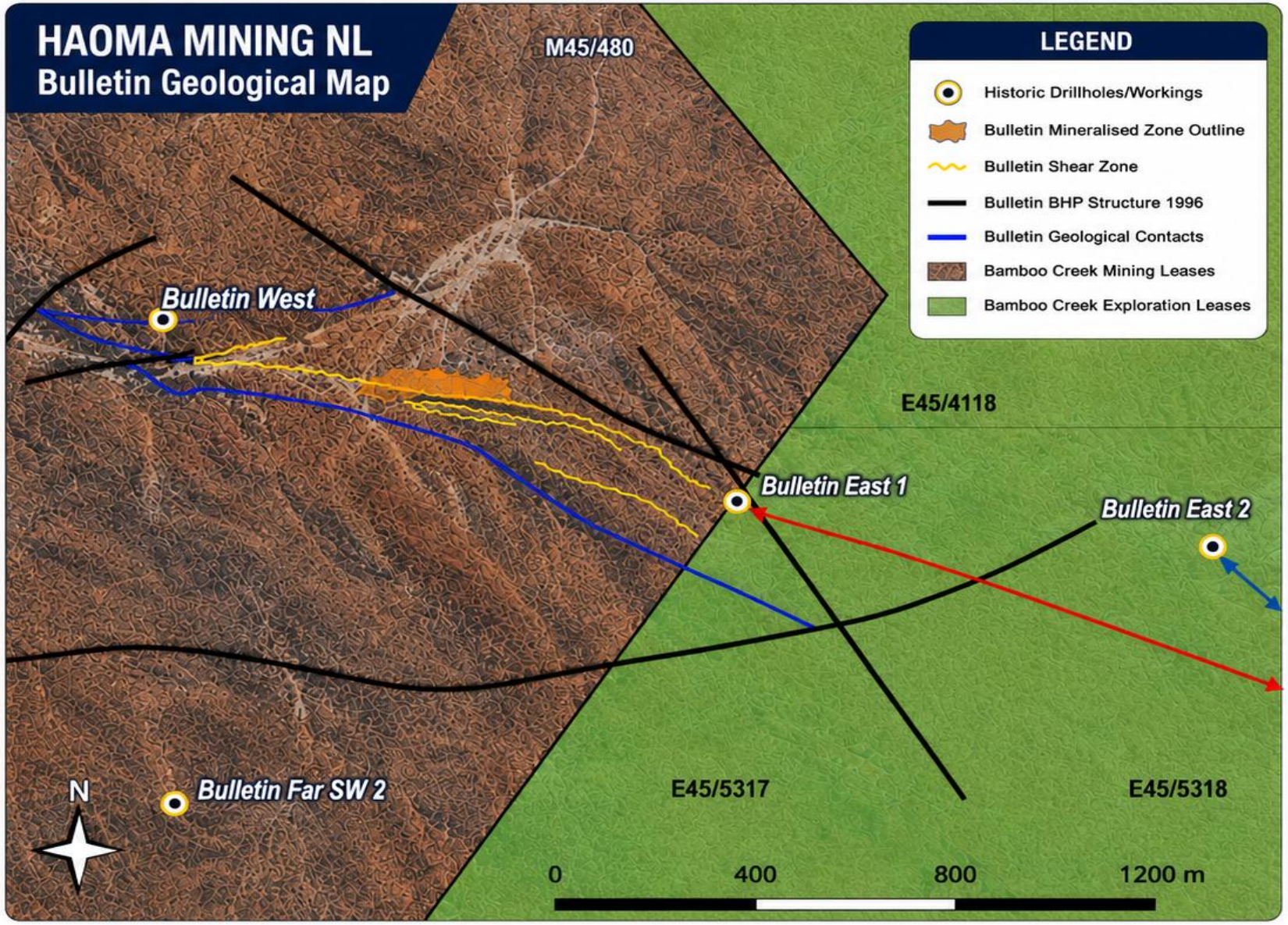


Stage 1



Stage 2

BULLETIN EAST POTENTIAL - HIGH GRADE EXTENSION



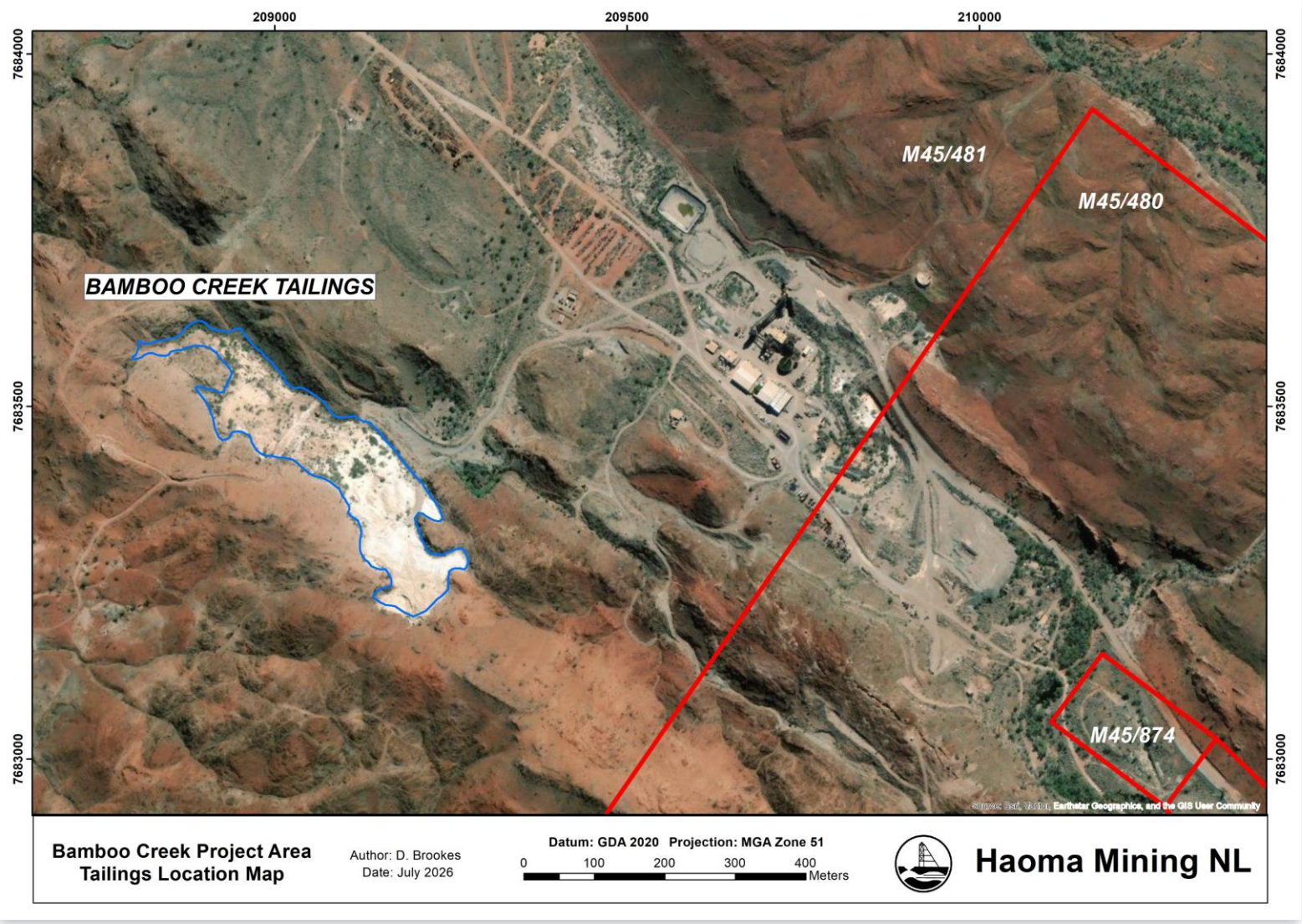
- Potential high-grade extension to the east of the existing resource drilled by Calidus
- During 1990's BHP drilled several RC holes through the Bamboo Creek area producing several high-grade intercepts
- Area under-explored within the valley to the east of the current defined mineralization zone
- If high grade extension was discovered and economical, production could begin without significant upfront stripping costs compared to the current identified mineralisation zone

TABLE 5 - BAMBOO CREEK AREA ORE GRADE INTERCEPTS

Date: 07-23-1996 | Field: AU
Low cut: 0.1 | High cut: 28.7
Internal Waste: 2 | Minimum Grade: 0.1

HOLEID	HOLE DEPTH (m)	FROM (m)	TO (m)	WIDTH (m)	GRADE (g/t)	GRADE*WIDTH (m*g/t)
EB2	80	10	12	2	0.11	0.24
EB2	80	24	26	2	0.15	0.30
EB2	80	36	38	2	0.59	1.19
EB2	80	38	40	2	0.13	0.26
EB2	80	54	68	14	0.38	5.34
EB1	150	24	26	2	0.10	0.21
EB1	150	48	50	2	0.18	0.35
EB1	150	94	96	2	0.26	0.51
EB1	150	106	108	2	0.31	0.67
BS1	158	38	42	4	0.18	0.70
BS1	158	52	68	16	0.22	3.46
BS2	120	82	84	2	0.16	0.31
MW1	158	82	88	6	0.27	1.65
MW1	158	80	86	6	1.57	9.41
MW1	158	152	154	2	0.38	9.75
MW1	158	152	154	2	0.38	0.75
MW2	144	64	66	2	0.13	0.27
MW2	144	142	144	2	0.25	0.50

BAMBOO CREEK - TAILINGS



Elazac Process

Recent Test-work now consistently recovers gold bullion (above 12% gold) from Pilbara ores and Pilbara ore Concentrates.

Previously reported test-work produced concentrates, measured by XRF, 7%–10% precious metals (gold, silver, and PGM).

See Haoma Release to Shareholders
https://haoma.com.au/wp-content/uploads/2026/07/Haoma-Mining-NL-Shareholder-Update-July-17-2026.pdf

importantly the Elazac Process was **conducted without the use of cyanide**

BAMBOO CREEK TAILINGS - CONCENTRATE TRIAL RESULTS

1 Bamboo Creek Tailings Concentrate (Falcon and Spiral Concentrate Representing 2.64% of Bamboo Creek Tailings)

A 100kg sample returned a calculated **Concentrate Head Grade of 231.57 g/t gold** (from physical gold and gold remaining in 'circuit'), resulting in a calculated **Bamboo Creek Tailings Head Grade of 6.10 g/t gold.**

The calculated **Bamboo Creek Tailings Head Grade** is based on **3.19 g/t** of physical gold bullion containing **57.68%** gold. The remainder of the calculated gold grade was **0.89 g/t** (measured by AAS as gold in Aqua Regia solution), and **2.02 g/t** measured as gold in 'circuit'.

2 Bamboo Creek Tailings Falcon Concentrate (Falcon Concentrate representing 2.35% of Bamboo Creek Tailings)

A 2kg sample returned a calculated **Concentrate Head Grade of 154.76 g/t gold** (from physical gold and gold remaining in 'circuit'), resulting in a calculated **Bamboo Creek Tailings Head Grade of 3.63 g/t gold.**

The calculated **Bamboo Creek Tailings Head Grade** is based on **1.66 g/t** of physical gold bullion containing **15.01%** gold. The remainder of the calculated gold grade was **1.52 g/t** (measured by AAS as gold in Aqua Regia solution), and **0.45 g/t** measured as gold in 'circuit'.

3 Bamboo Creek Tailings Spiral Concentrate (Spiral Concentrate representing 0.29% of Bamboo Creek Tailings)

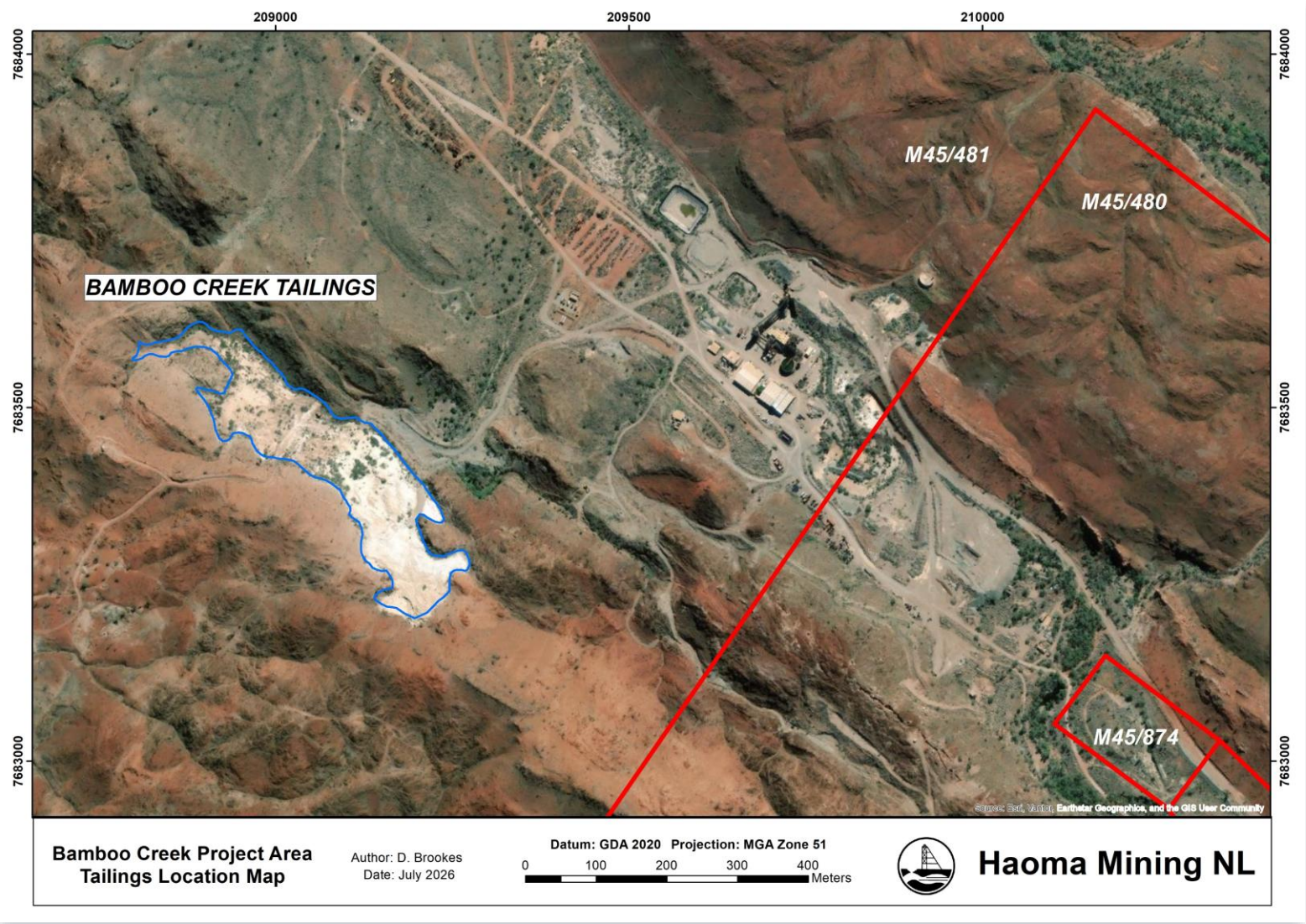
A 2kg sample returned a calculated **Concentrate Head Grade of 380.32 g/t gold** (from physical gold and gold remaining in 'circuit'), resulting in a calculated **Bamboo Creek Tailings Head Grade 1.10 g/t gold**.

The calculated **Bamboo Creek Tailings Head Grade** is based on **0.60 g/t** of physical gold bullion containing **12.32%** gold. The remainder of the calculated gold grade was **0.34 g/t** (measured by AAS as gold in Aqua Regia solution), and **0.16 g/t** measured as gold in 'circuit'.

See Haoma Release to Shareholders

https://haoma.com.au/wp-content/uploads/2026/07/Haoma-Mining-NL-Shareholder-Update-July-17-2026.pdf

BAMBOO CREEK - KITCHENER LOW GRADE



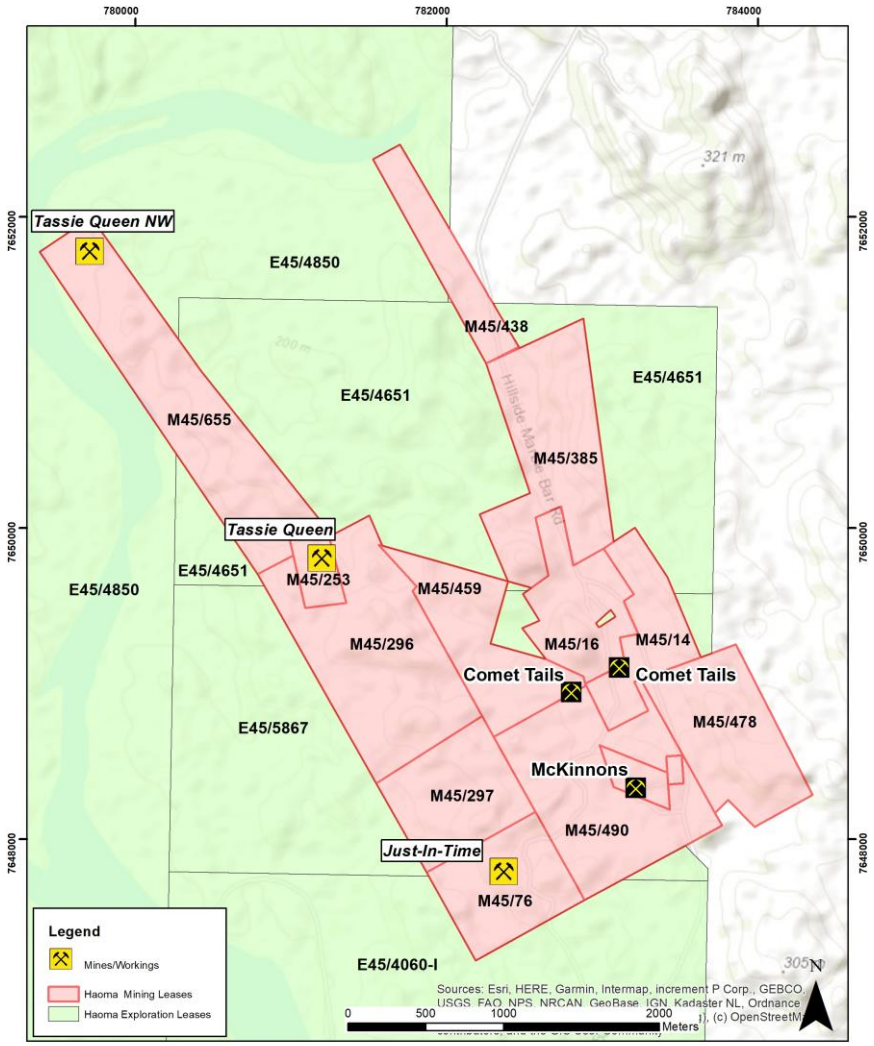
Elazac Process

Elazac Process laboratory trial test work with ore from **Kitchener Mine low gold grade dumps recovered gold in solution** measured at Bamboo Creek by Aqua Regia at **4g/t Au**. The ALS check solution assayed at **6.8g/t Au**.

See Haoma Release to Shareholders
https://haoma.com.au/wp-content/uploads/2024/07/Haoma-Mining-NL-Shareholder-Update-July-4-2024.pdf

importantly the Elazac Process was **conducted without the use of cyanide**

MARBLE BAR - COMET MINE AREA



M45/253: TASSIE QUEEN & M45/655: TASSIE QUEEN NW

- Stubbs Family were mining high grade ore on a vertical plunge but due to poor planning stopped mining due to safety
- Tassie Queen will require a cutback to access ore. It was being mined as high grade **+1oz per tonne**.
- This resource is on a mining lease and easily accessible for quick mining production start-up.

M45/76: JUST-IN-TIME

- Approximately **20,000 tonnes** at **6.2 g/t** with an upside of higher grade according to XRF grades.
- Historical data suggests the grade can be much higher
- Halo around ore body has low grade ore less than **1g/t**

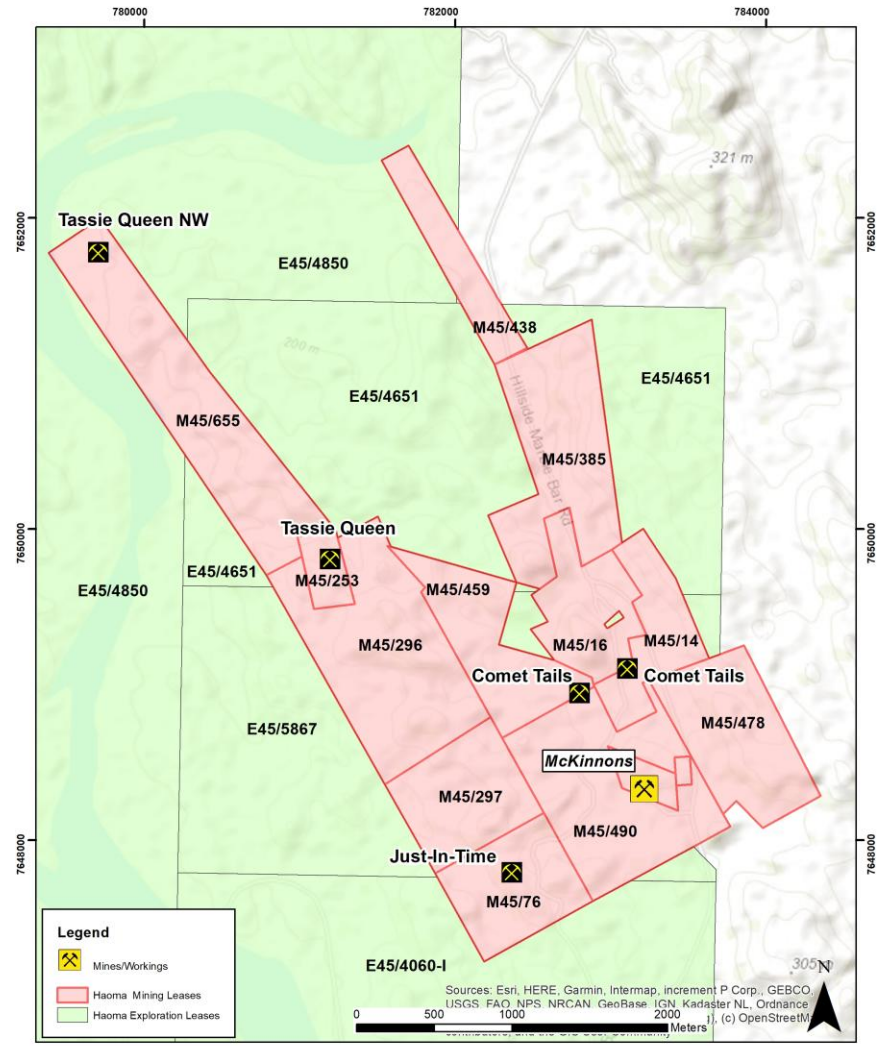
Just-In-Time Outcrop and conglomerate

HIGH-GRADE POTENTAL
Historical mining of high-grade ore

MINING LEASE AREA
Existing mining leases for fast-track development

QUICK START POTENTIAL
Accessible resources for rapid production startup

MARBLE BAR - COMET MINE AREA

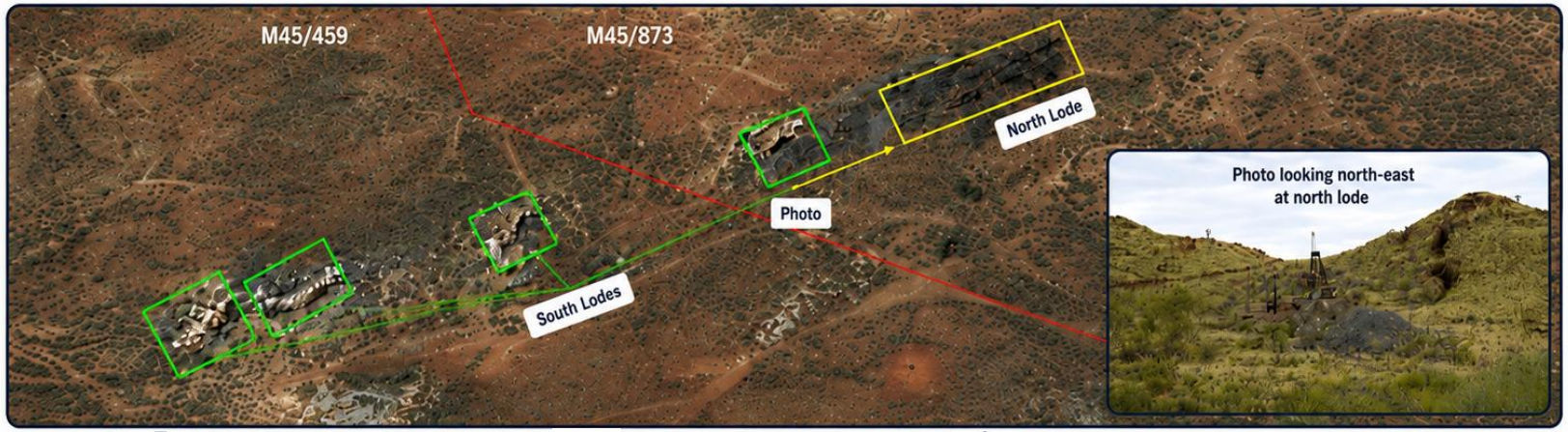


M45/873 McKinnon's

2 PARALLEL LINES OF QUARTZ VEIN LODES 8.5M APART

- North lode worked in 2 pits with **1m@35.51 g/t Au**
- South lode worked 4 separate pits with **0.76@52.74 g/t Au**
- ***Significant resource potential with further drilling***

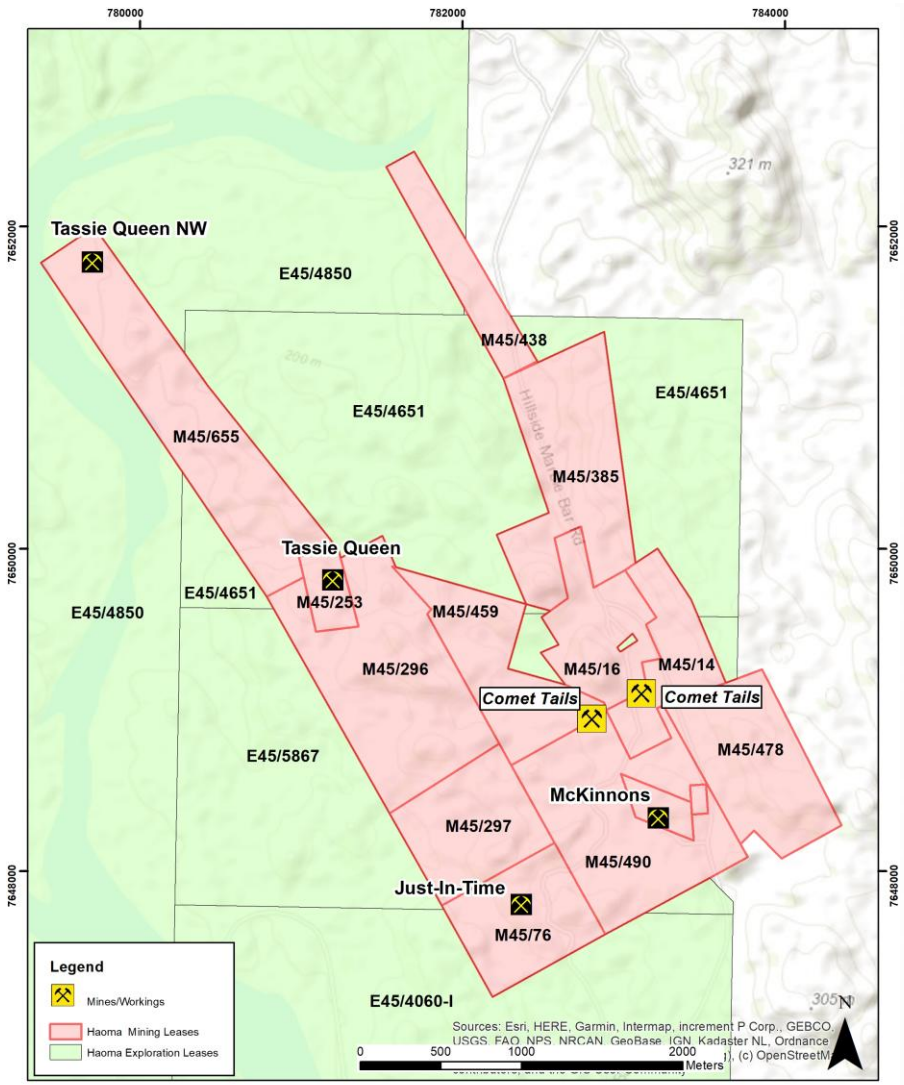
McKinnon's Outcrop



PARALELL VEIN SYSTEM | **HISTORICAL WORKINGS** | **STRONG POTENTIAL**

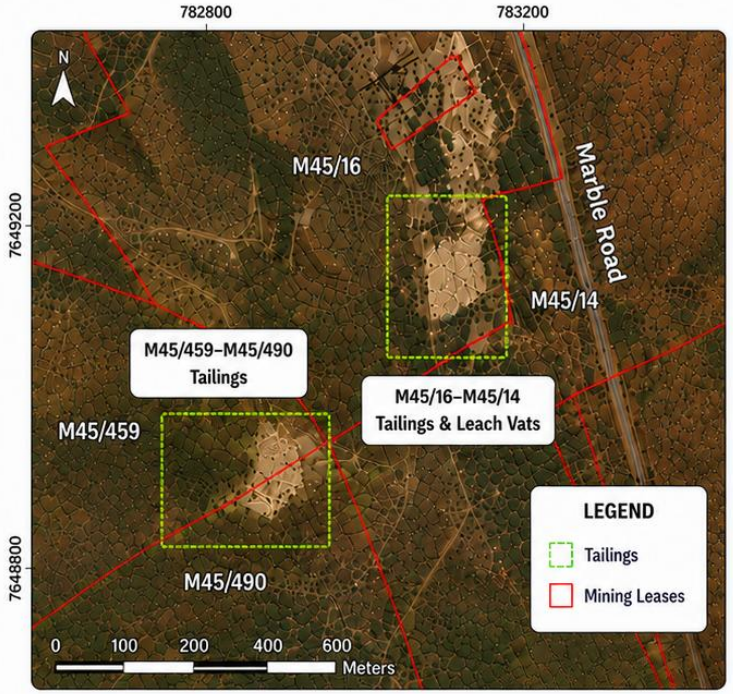
PROVEN HIGH-GRADE POTENTIAL | Two parallel lodes with high grade results and significant exploration upside

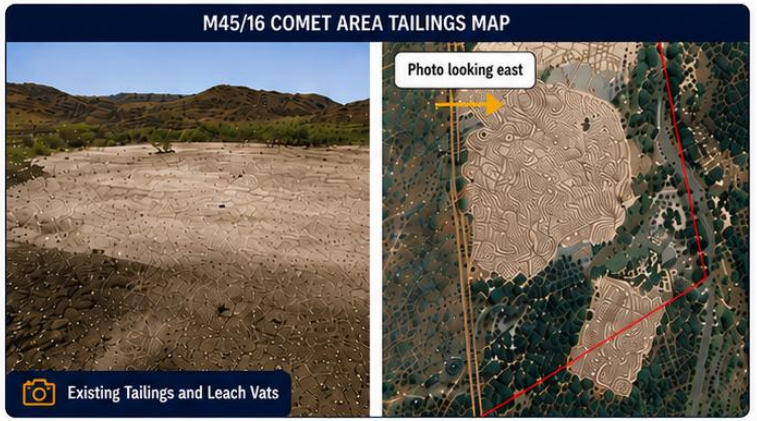
MARBLE BAR - COMET MINE AREA



COMET TAILINGS

Existing tailings and leach vats was containing **approximately 500,000 tonnes** at around **1 g/t Au**





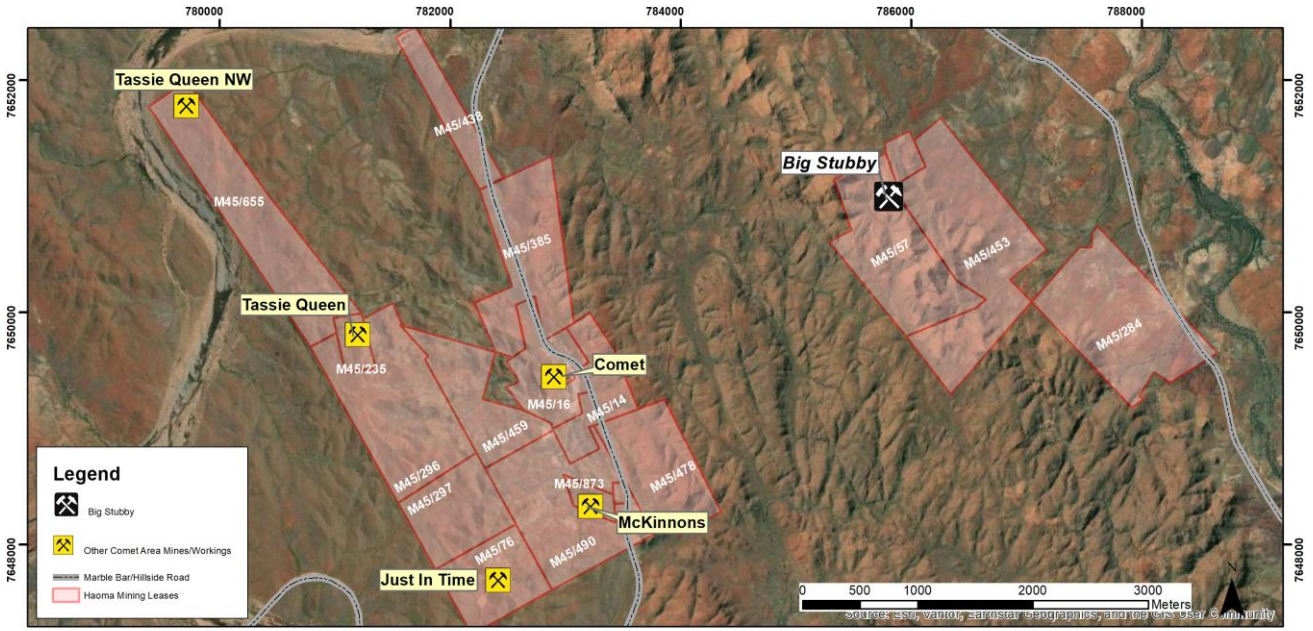
EXISTING INFRASTRUCTURE
Tailings and leach vats in place

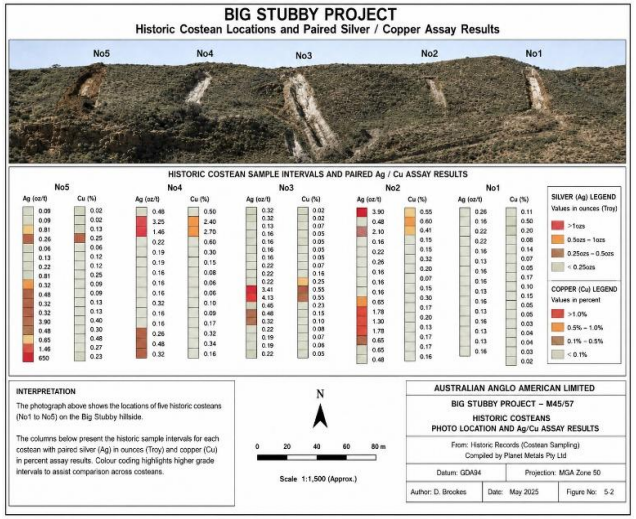
ACCESSIBLE LOCATION
Located within mining leases for direct access

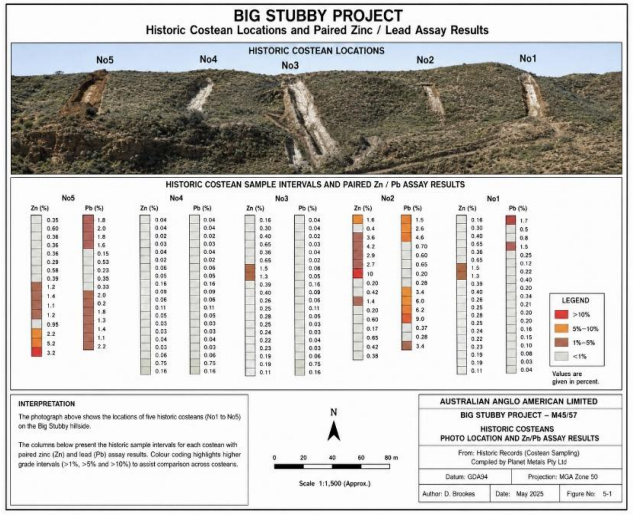
RESOURCE POTENTIAL
Significant tonnage with future value potential

EXISTING ASSET WITH STRONG POTENTIAL | Substantial tonnage, existing infrastructure and accessible location support future development.

MARBLE BAR - BIG STUBBY PROJECT

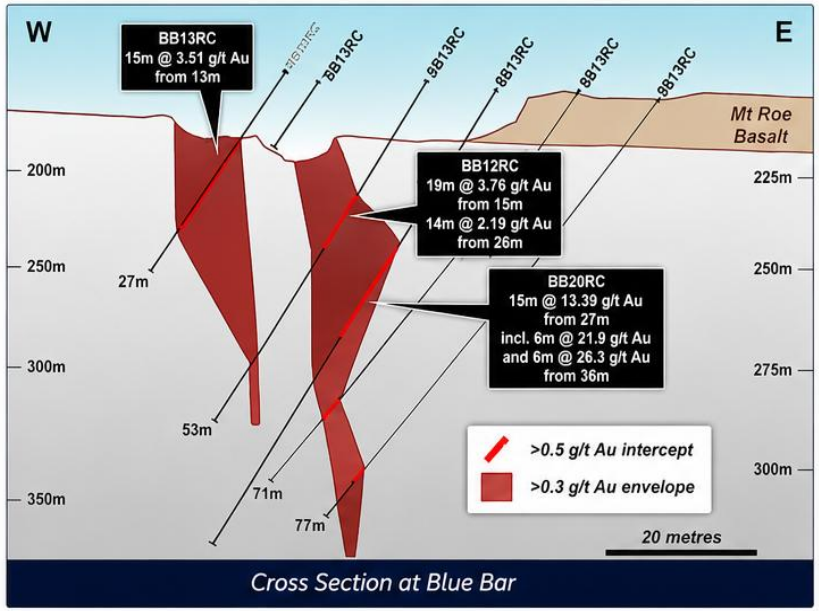






- Located approximately 4km north-east of Comet Gold Mine
- Drilled by Newmont, Aquitane and Alcoal 1970/80s to follow previous work further north by Stubbs around what is known as **Big Stubby** workings. Au-Cu-Pb-Zn mineralisation assayed in costeans and drilling at Big Stubby
- Resource estimates by Glasson (1980b) indicated he potential for an orebody more than **2 million tonnes** with a combined lead and zine grade of greater than 12% and more than 100g/t Ag is very good
- Further drilling required in all four tenements to identify additional gold and copper/lead/zinc resources.
- Additional potential opportunity for hard rock (dolerite) previously investigated and quantified by Haoma Mining
- **Large underexplored areas on mining leases**

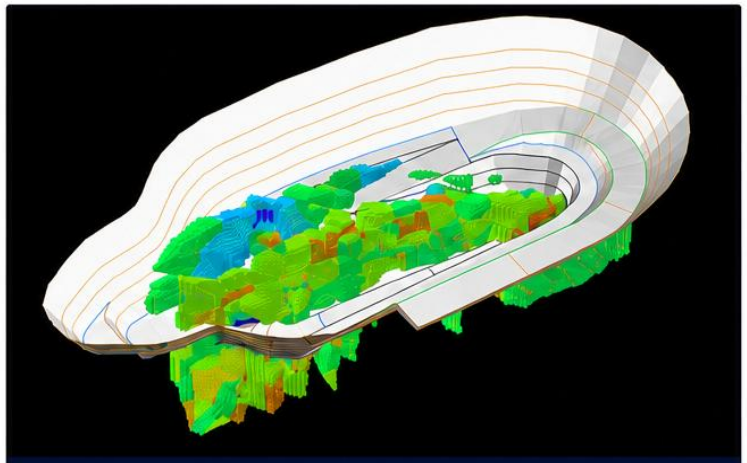
BLUE BAR PROJECT - RESOURCE OVERVIEW



Cross Section at Blue Bar


Blue Bar pit showing water covering the remaining ore


Two high-grade ore benches at Blue Bar


Block Model at Blue Bar

Production finished at the end of June 2024 when Calidus went into receivership.

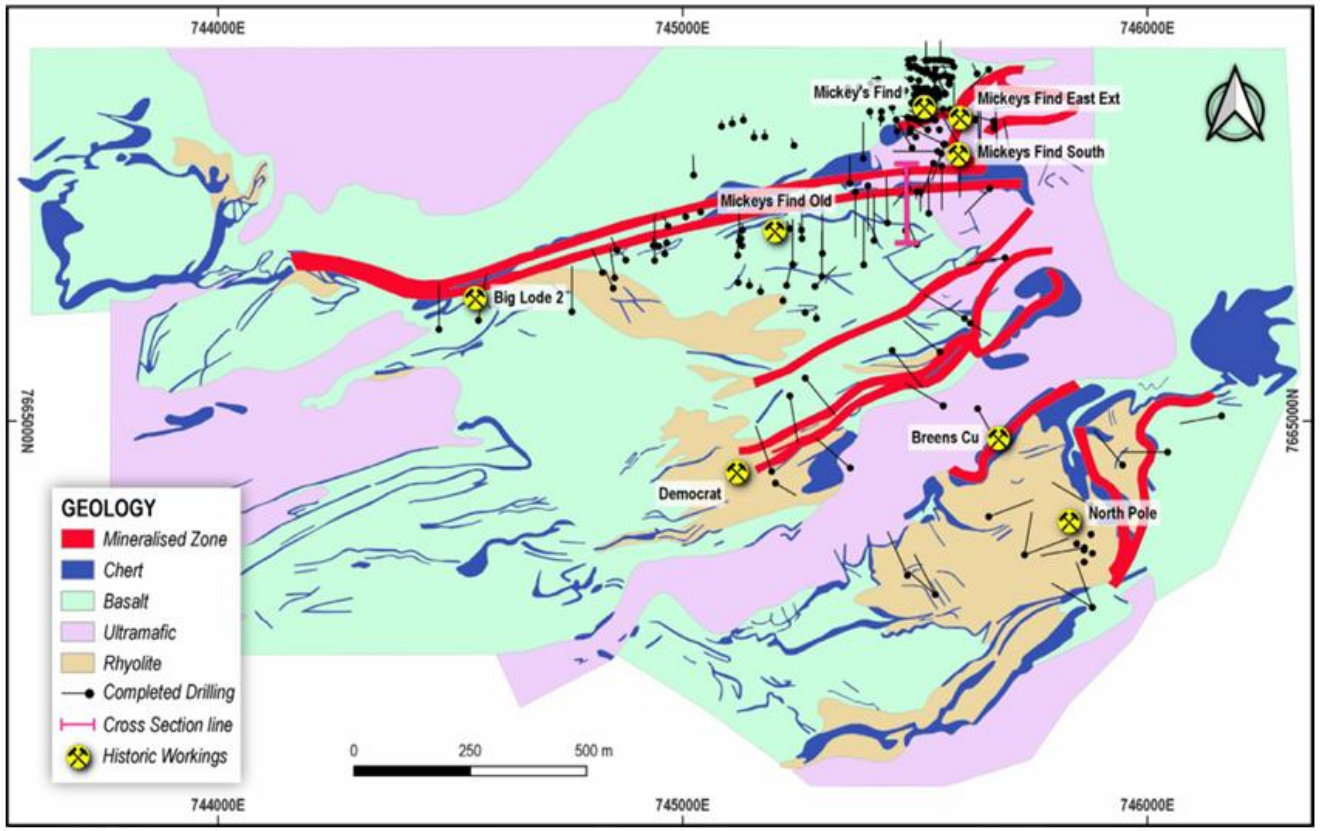
At Blue Bar, Calidus reported an inferred and indicated Mineral Resource 2012 JORC Code estimate of 300kt @ 1.87g/t Au for 18,000oz.

Two high-grade ore benches that have not been mined under the current approved Mine Plan are estimated to contain **14,000t @ 2.75 g/t Au for 1,200oz**

Below the current approved pit is an additional high-grade ore resource of **56,700t @ 2.42g/t for 4,366oz**

Blue Bar “waste” ore dumps (classified by Calidus) have been re-assayed and are estimated to contain **500,000t @ 0.6g/t Au for 9,645oz.**

MICKEY'S FIND PROJECT - RESOURCE OVERVIEW



Mickey's Find is a high-grade mineralisation body open along strike and depth, was last drilled by Haoma in 2003

Sits on granted Mining Lease and is close to the Normay Camp enabling quick start-up of production

As part of Haoma's 2003 drill program a thicker, lower-grade Au-Ag-Cu intercept was located west of the main drilling area

For the **resource calculations** of gold and silver from drilling

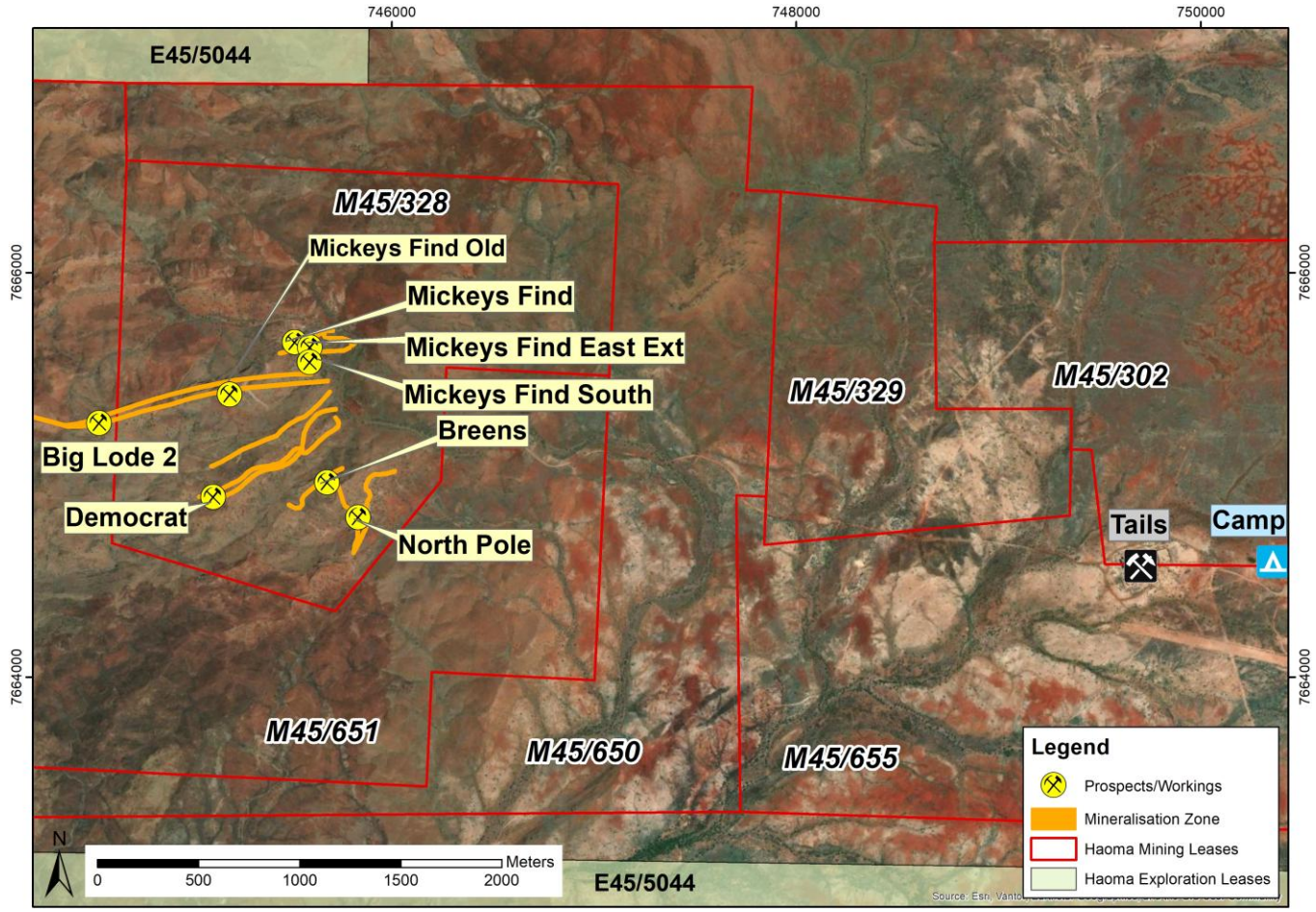
- "Aqua Regia" digest/AAS assay results were used to calculate resource
- Haoma believes the gold and copper resource will be significantly increased using the Elazac Process

*The **Mickey's Find Resource** based on today's gold and silver is of substantial economic value to Haoma Mining.*

Deposit Area	Resource Category	Tonnes	Au Grade (g/t)	Ag Grade (g/t)	Cu Grade (%)	Contained Ounces Au	Contained Ounces Ag	Contained Tonnes Cu
MFE	Indicated	2,010,000	1.12	14.6	-	72,400	940,300	-
	Inferred	265,000	2.58	22.8	-	22,000	194,600	-
MFML & MFS	Indicated	2,990,000	1.36	4.3	-	130,300	416,400	-
	Inferred	6,540,000	0.77	5.4	-	161,600	1,135,400	-
MFML, MFE & MFS	Indicated	5,000,000	1.26	8.4	-	202,700	1,356,700	-
	Inferred	6,805,000	0.84	6.1	-	183,600	1,330,000	-
Mickey's Find Total Resource		11,805,000	1.02	7.1	N/A	386,300	2,686,700	N/A
Breen's Resource		2,600,000	0.36	6.1	0.52	30,000	508,000	13,520

The Resource calculations above were prepared in 2003 by Mr. H. Davies, a Fellow of the Australasian Institute of Mining and Metallurgy and a competent person under the **2004 JORC Code** for the Reporting of Exploration Results, Mineral Resources and Ore Reserves.

MICKEY'S FIND PROJECT - EXPLORATION OVERVIEW



Historical drilling includes
Information for 211 drillholes: 6 diamond (DDH) drillholes, 98 reverse circulation percussion (RC) drillholes and 107 rotary air blast (RAB) drillholes for a total of **16,630m**

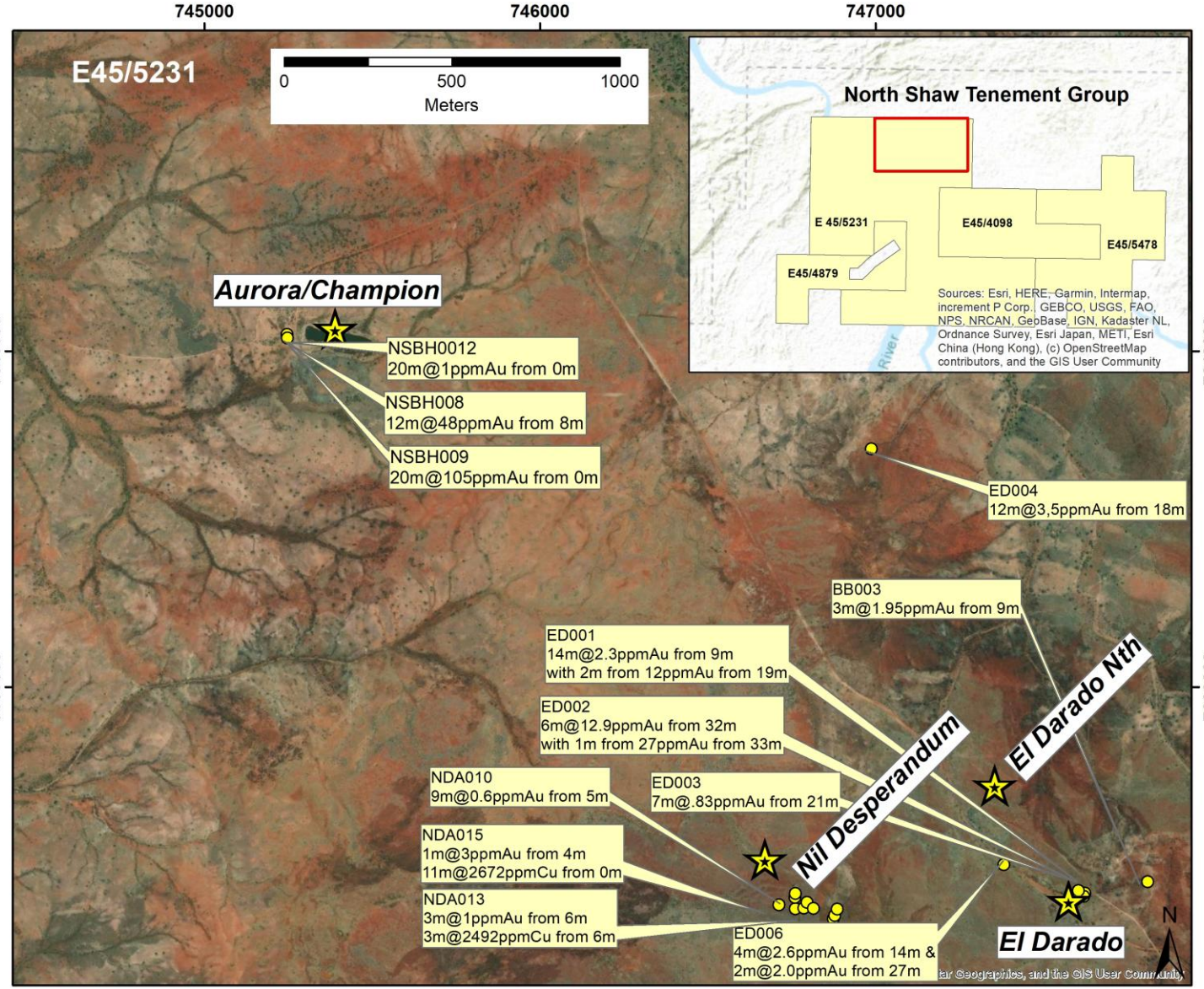
Significant drill intercepts obtained
Significant drill intercepts obtained at Mickey's Find include results from programs completed by **Homestake** in the 1980s (NPD series), by a **Haoma precursor** in the early 1990s (MFR series), and by **Haoma** in the early 2000s (MFRC series).

Further work should include
Confirmatory and expansionary drilling to upgrade the resource so it is reportable under the **2012 JORC Code**. Further exploration of additional targets identified in historical surface sampling and from previous workings.

Mickey's Find significant intercepts include:	
36m at **2.27g/t Au** and **24.0g/t Ag** from 56m incl. **4m** at **10.25g/t Au** and **9.9g/t Ag** from 60m	(MFRC18)
18m at **3.88g/t Au** and **6.5g/t Ag** from 39m incl. **1m** at **52.89g/t Au** and **34.2g/t Ag** from 46m	(MFRC13)
19m at **2.93g/t Au** and **49.0g/t Ag** from 12m incl. **7m** at **5.74g/t** and **61.8g/t Ag** from 22m	(MFRC3)
9m at **15.30g/t Au** and **39.7g/t Ag** from 140m to EOH incl. 2m @ 53.06g/t Au and 8.4g/t Ag from 144m	(MFRC13)
20m at **4.47g/t Au** and **6.2g/t Ag** from 134m to EOH incl. 2m at 30.38g/t Au and 43.0g/t Ag from 142m	(MFRC30)

Historic Processing of a bulk sample (3,814 tonnes) of Mickeys Find oxide ore through the Bamboo Creek Plant indicated no metallurgical issues

NORTH SHAW - EXPLORATION OVERVIEW



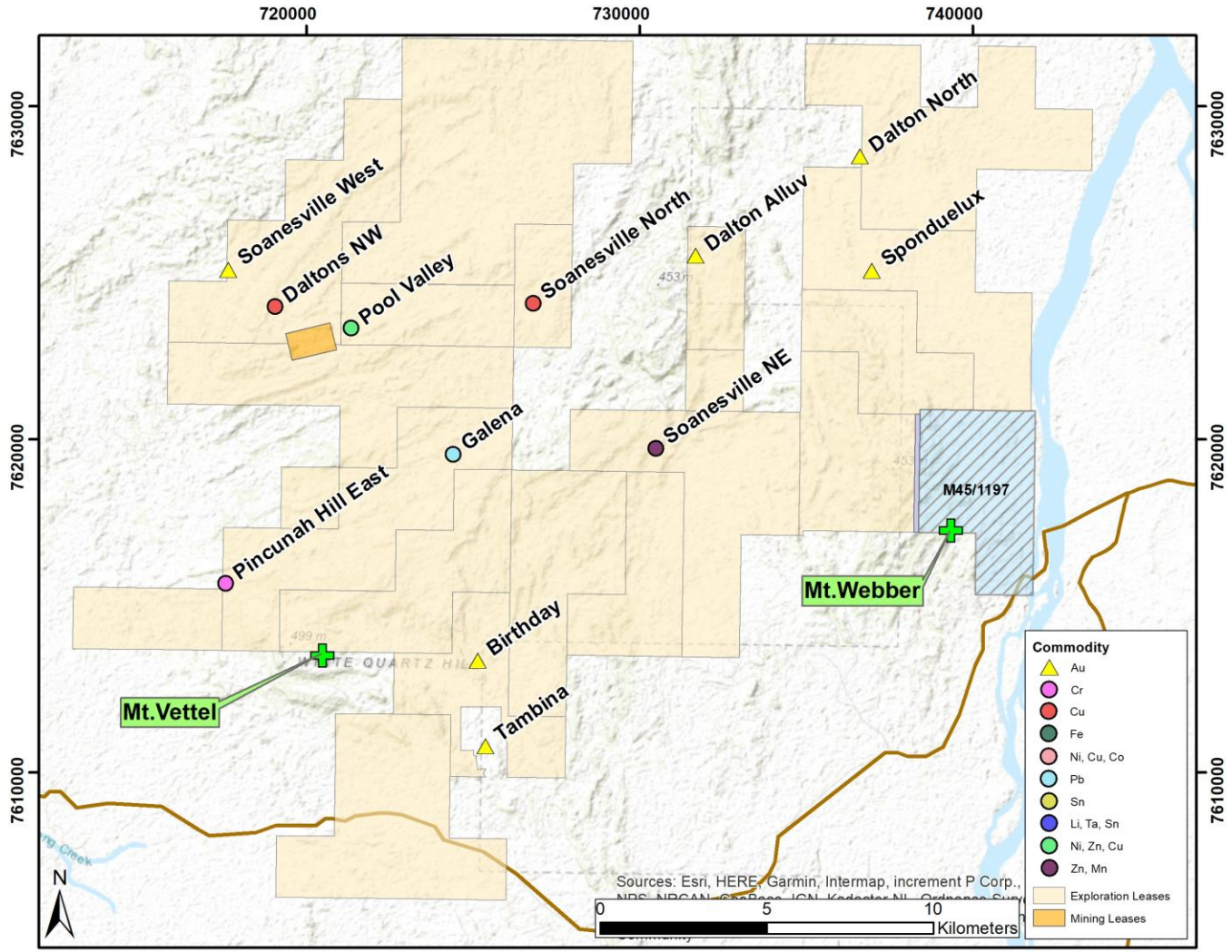
North Shaw Tenements
A prolific gold area with a historical mining base nearby

Auroria /Champion Pit
High grade ore was being mined when the contract processing operation closed and mining ceased

Significant potential to begin mining at depth – further exploration could outline new deposit

Low Grade Stockpiles
Approximately 80,000 tonnes at **2-4 g/t Au** at Auroria and El Dorado

MT WEBBER/SOANSVILLE - EXPLORATION OVERVIEW



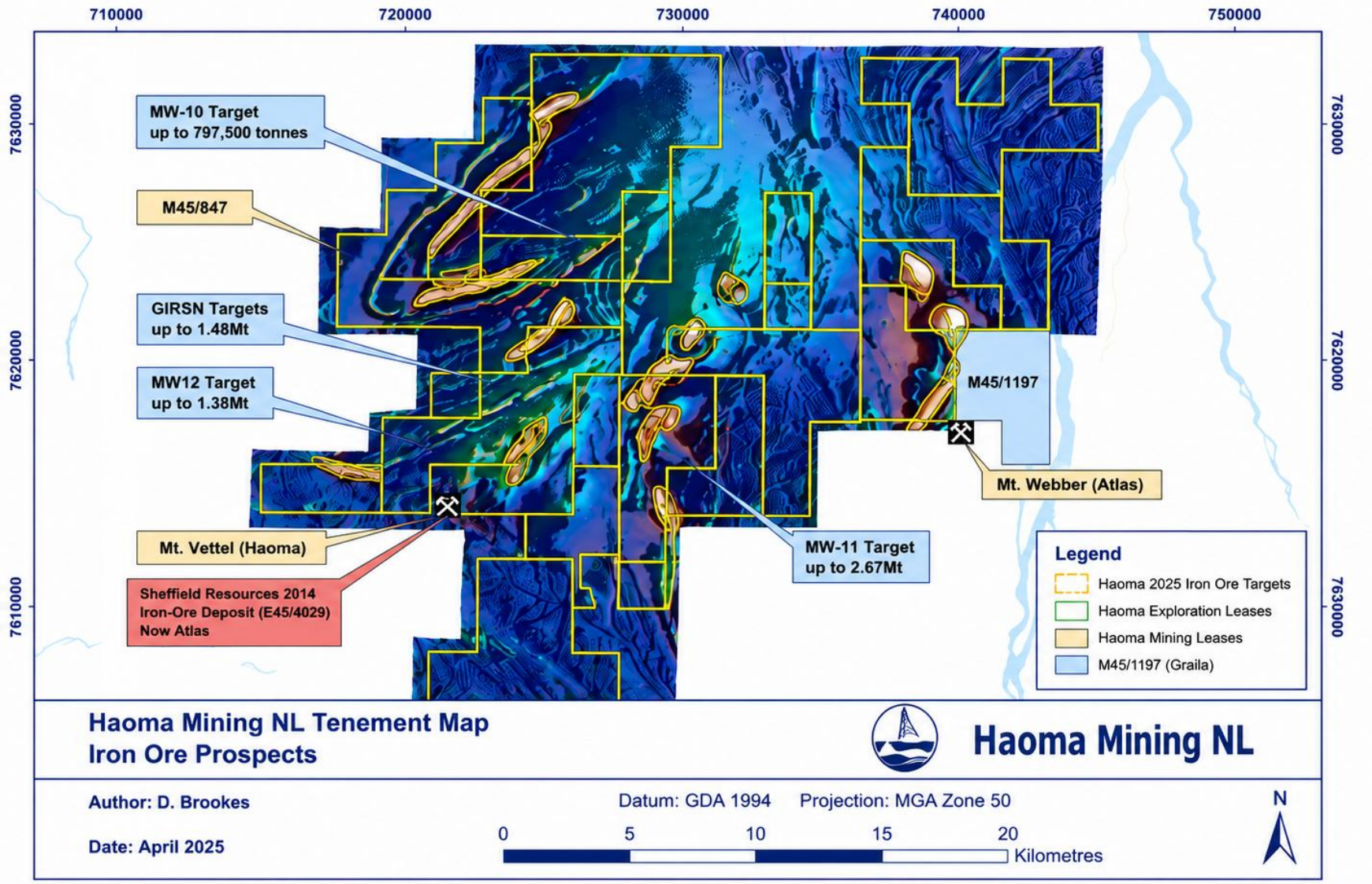
Numerous Targets
Main targets being iron and gold moving towards base metals including nickel and copper in the west

Recovery of Gold and Rare Earths
Elazac Process test work has demonstrated recovery of gold, platinum group metals, and heavy rare earth from iron ore fines previously considered uneconomic

Low-Cost Resource Upside
Utilising existing material reduces mining costs and enable rapid monetisation through processing rather than new ore extraction.

Reprocessing Of Historical Iron Ore
Mt Webber hosts iron ore previously classified as waste, presenting an opportunity to extract additional value through advanced processing techniques

MT WEBBER/SOANSVILLE - EXPLORATION OVERVIEW

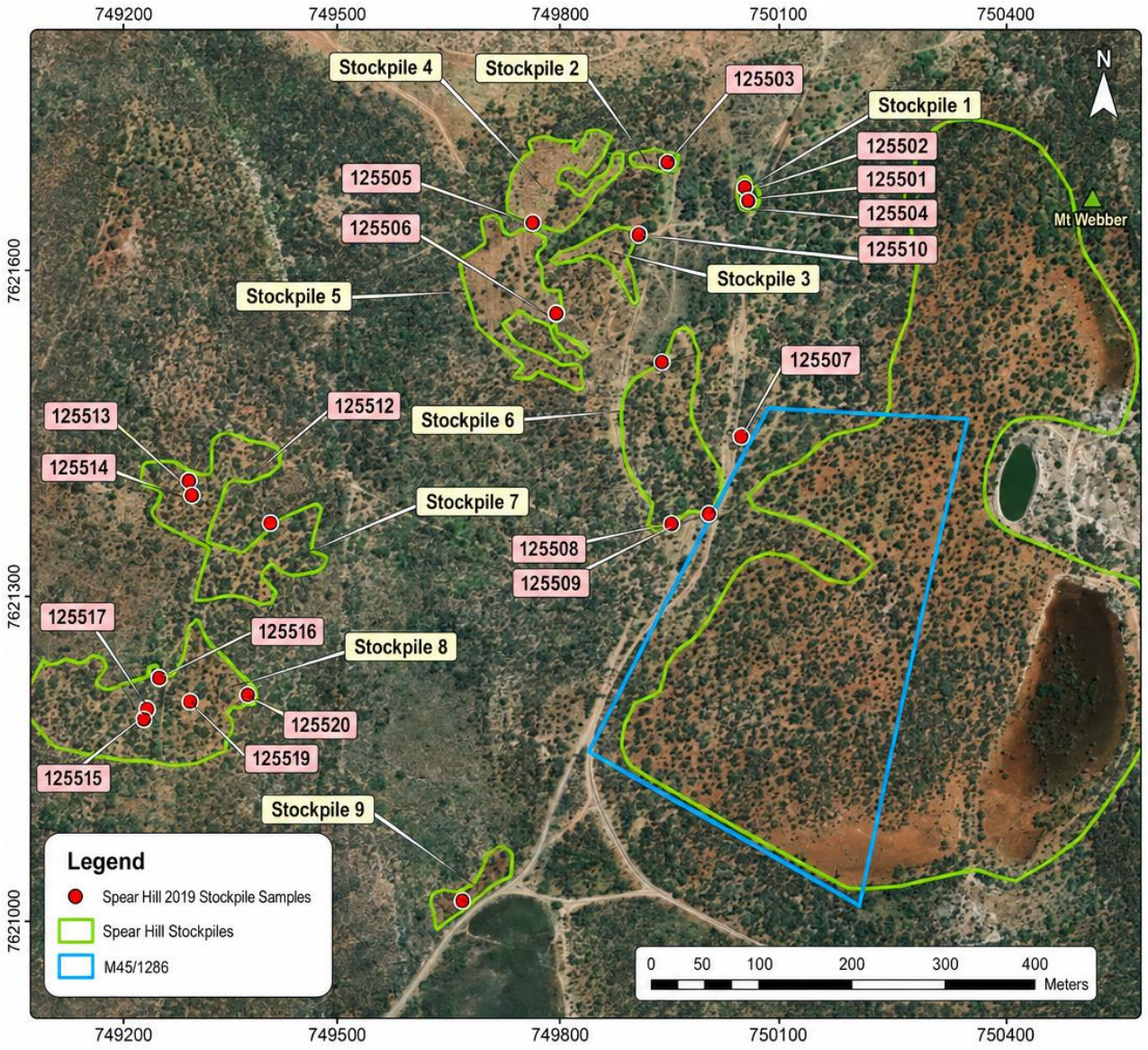


Recent test work now consistently **recovers gold bullion (above 12% gold)** from Pilbara ores and Pilbara ore concentrates. Previously reported test work produced concentrates containing 7–10% precious metals (gold, silver and platinum group metals), measured by XRF.

A 1kg sample of **Mount Webber low-grade iron ore** returned a calculated head grade of **9.96 g/t gold**. The calculated **Mount Webber Low Grade Iron Ore Head Grade** is based on **8.84 g/t** of physical gold bullion containing **78.65% gold**. The remaining calculated gold grade was **1.12 g/t**, measured by AAS as gold in Aqua Regia solution..

See Haoma shareholder release: https://haoma.com.au/wp-content/uploads/2026/07/Haoma-Mining-NL-Shareholder-Update-July-17-2026.pdf

SPEAR HILL - HISTORIC STOCKPILES



Element	Assay Result (ppm)	Significance (Without Concentration)
Europium (Eu)	214	Elevated
Lutetium (Lu)	56	Elevated
Ytterbium (Yb)	38	Elevated
La	29	Not Significant
Ce	54	Not Significant
Pr	6	Not Significant
Nd	22	Not Significant
Sm	4	Not Significant
Gd	4	Not Significant
Tb	2	Not Significant
Dy	3	Not Significant
Ho	1	Not Significant
Er	2	Not Significant
Tm	<1	Not Significant

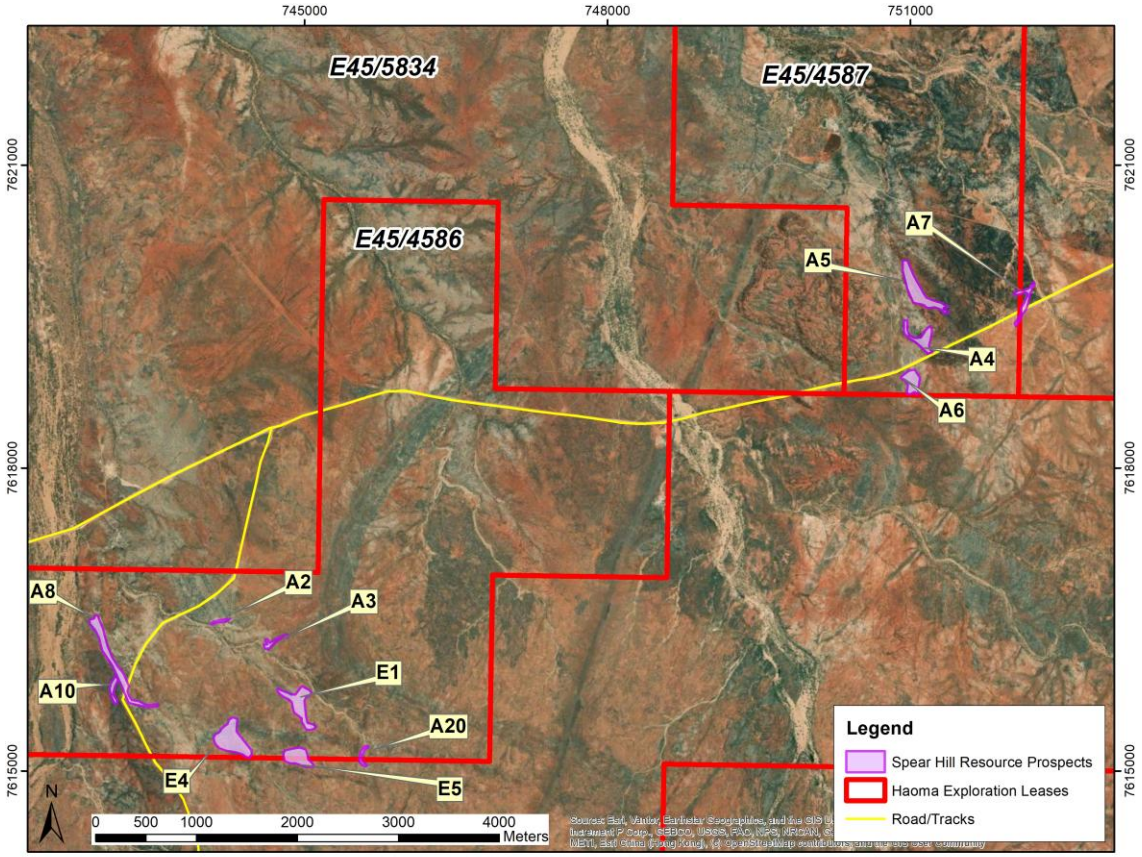
WASHED TAILINGS SANDS
Small Mining Lease (SML) applied over washed tailings sands that showed elevated assays of rare earths Europium (Eu), Lutetium (Lu) and Ytterbium (Yb)

HEAVY RARE EARTH ASSAYS
The other heavy rare earth assay results are not significant without concentration; Haoma's test work shows they can be recovered into a concentrate using the Elazac Process.

SPEAR HILL - TAILINGS STOCKPILES

PREVIOUS WORK COMPLETED

In 1989, Greenex prepared a Mining Feasibility Study over the Spear Hill area after conducting soil sampling to estimate tin, tantalum and rare earth mineral resources.



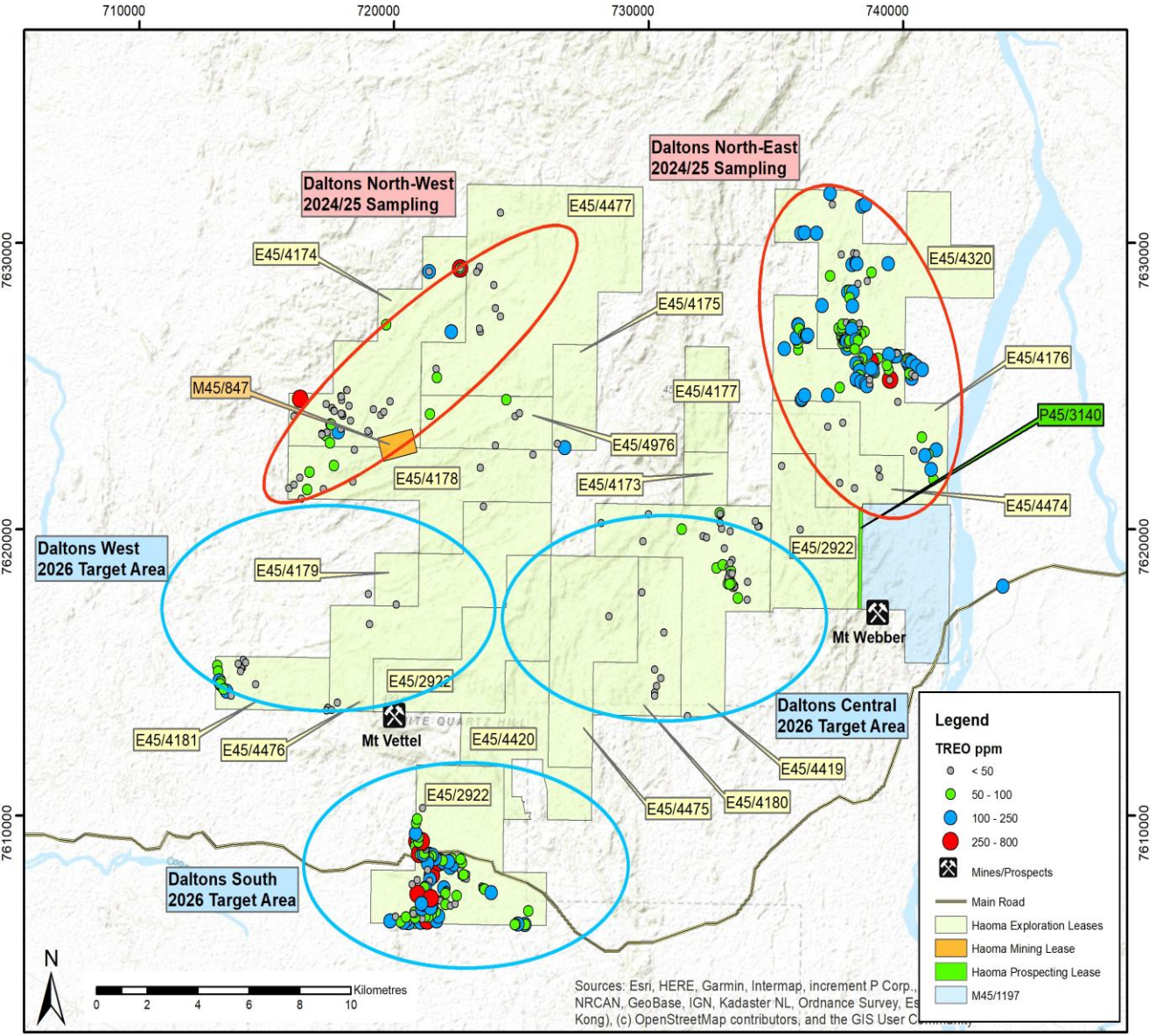
HEAVY RARE EARTH ASSAYS

Assays show significant quantities of tin, tantalum, terbium and dysprosium. Haoma's test work shows they can be recovered into a concentrate using the Elazac Process.

Prospect	A2	A3	A4	A5	A6	A7	A8	A10	A20	E1	E4	E5
Ore (tonnes)	2,063	9,188	8,438	48,375	5,250	15,563	90,563	8,250	2,813	2,438	24,188	18,750
Waste (tonnes)	2,888	12,863	11,813	67,725	7,350	21,788	126,788	11,550	20,813	3,413	33,863	26,250
SnO2 (kg)	22,688	5,451	11,363	49,988	1,375	8,404	41,659	5,610	1,481	1,186	13,061	9,500
Ta2O5 (kg)	440	184	563	1,290	28	311	1,811	11,550	75	30	484	238
Nb (kg)	176	74	225	516	56	124	724	110	37	26	194	150
La2O3 (kg)	1,258	302	630	2,772	221	466	2,310	311	38	66	724	527
CeO2 (kg)	2,200	529	1,102	4,847	387	815	4,039	544	144	115	1,266	821
Nd2O3 (kg)	1,140	274	571	2,512	200	422	2,093	282	74	60	656	477
Sm2O3 (kg)	257	62	128	565	45	95	471	63	17	13	148	107
Eu2O3 (kg)	1.6	4	0.8	3.5	0.3	0.6	209	0.4	0.1	0.1	0.9	0.7
Gd2O3 (kg)	169	41	84	372	30	62	310	42	11	9	97	71
E2O3 (kg)	102	24	51	225	18	38	187	25	7	5	59	43
Yb2O3 (kg)	142	34	71	313	25	53	261	35	9	7	82	59
Y2O3 (kg)	1,355	326	679	2,986	238	502	2,488	355	88	71	780	567
Tb4O7 (kg)	17.4	4.2	8.7	38.3	3.1	6.4	31.9	4.3	1.1	0.9	10	7.3
Dy2O3 (kg)	105	25.2	52.6	231.3	18.5	38.9	192.7	26	6.9	5.5	60.4	44
Ho2O3 (kg)	18.9	4.5	9.5	41.7	3.3	7	34.8	4.7	1.2	1	10.9	7.9
Tm2O3 (kg)	10.4	2.5	5.2	22.9	1.8	3.9	19.1	2.6	0.7	0.5	6	4.4
Lu2O3 (kg)	42.5	10.2	21.3	93.7	7.5	15.7	78.1	10.5	2.8	2.2	24.5	17.8
R.E.O (kg)	4,921	1,382	2,465	10,843	865	1,823	9,036	1,217	321	257	2,833	2,061

Refers to WAMEX Report A28325 - KIMBER, P.B, 1989, Greenex, Pilbara Tin-Tantalum-Rare Earth Project, March 1989 Feasibility Study - Volume 1 for Greenbushes Ltd

PIRRA LITHIUM - MT WEBBER EXPLORATION



Haoma holds a **20% interest** in Pirra Lithium, with **SQM holding the remaining 80%**.

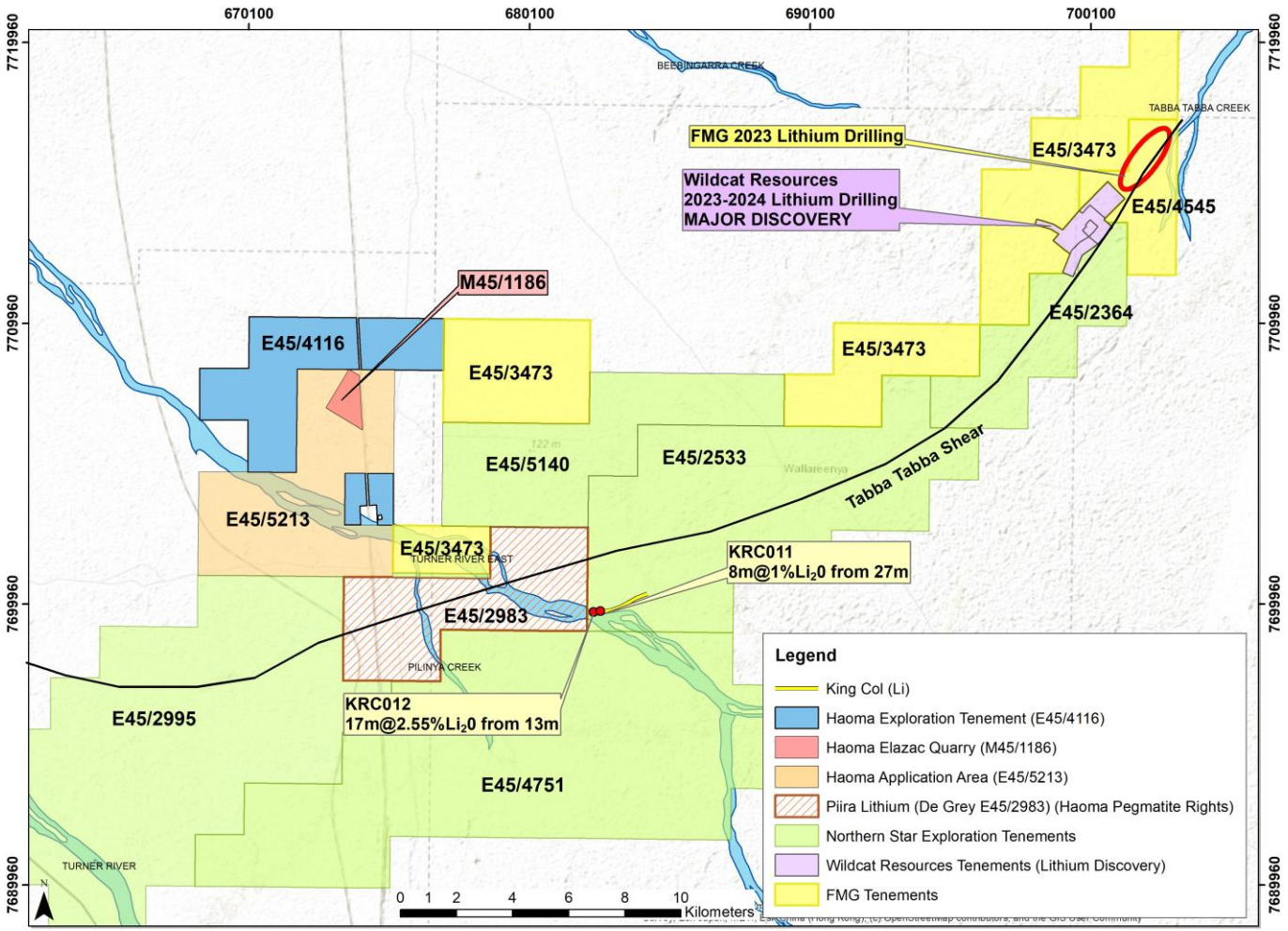
In 2024, airborne electromagnetic (EM) and hyperspectral surveys were completed across the entire tenement package to refine and prioritise exploration targets.

Helicopter-supported reconnaissance programs completed during the 2024 and 2025 field seasons assessed more than 250 target locations and collected over 200 rock and soil samples. Exploration focused on the northwestern fold hinge, the central structural corridor, and the eastern granite contact zone, extending the 2024 reconnaissance over E45/4320.

A further helicopter-supported exploration program in 2026 refined priority targets at Daltons West, Daltons Central, and Daltons South for follow-up exploration.

All samples collected have been provided to Haoma for further metallurgical evaluation using the Elazac Process.

PIRRA LITHIUM - TABBA TABBA EXPLORATION



STRATEGIC LANDHOLDING
Haoma holds a 20% interest in Pirra Lithium, with SQM holding the remaining 80%.

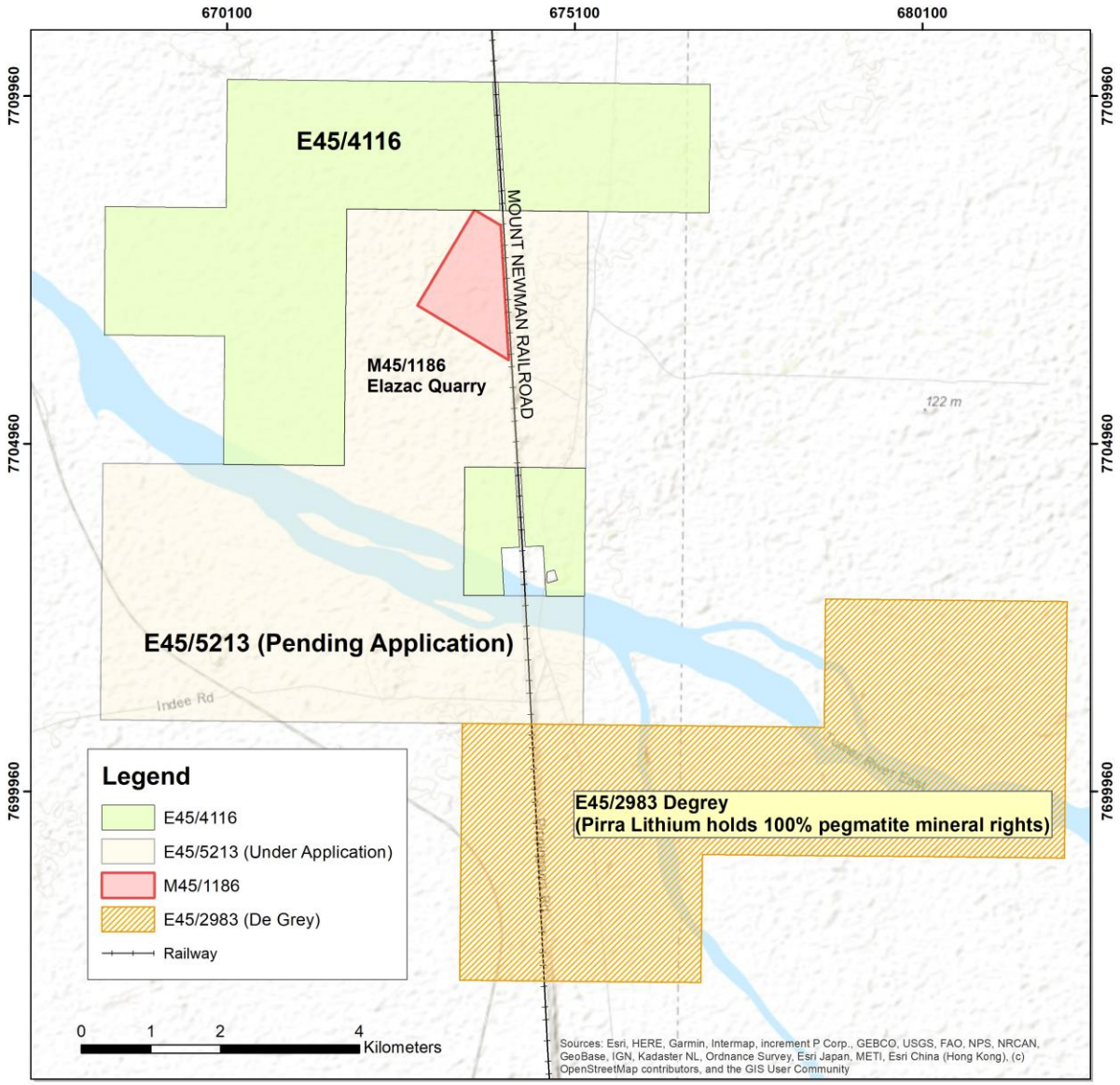
PRIME LOCATION
Located on the regional **Tabba Tabba Shear** along strike from major lithium discoveries.

PROVEN LITHIUM DISTRICT
Approximately **20 km along strike** from Wildcat Resources' (WC8) major lithium discovery of **99.0 m @ 1.2% Li_2O** and **180 m @ 1.1% Li_2O**, resulting in a market capitalisation of **$871M**.

NEARBY LITHIUM PEGMATITE
Approximately **400 m along strike** from De Grey's **King Col lithium pegmatite** (**27.3 m @ 1.14% Li_2O**).

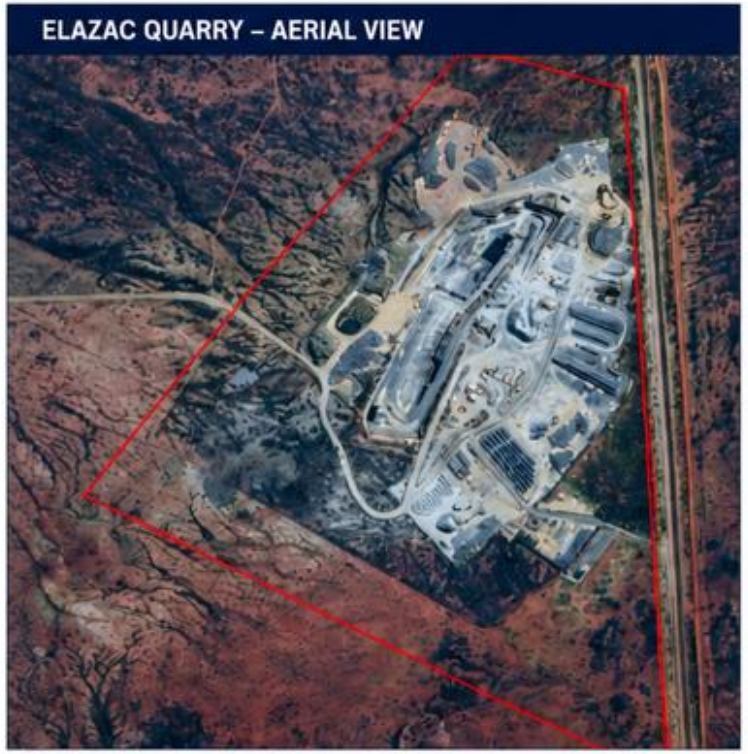
PEGMATITE OUTCROPS
Pegmatite outcrops discovered in Haoma's E45/5213, which is under application.
.

ELAZAC QUARRY - COOKES HILL (M45/1186)



Haoma's dolerite 'hard rock' Elazac Quarry at Cookes Hill (M45/1186) is operated under licence by Brookdale Contracting.

Sales of Elazac Quarry dolerite is expected to be maintained as infrastructure work in the East Pilbara Region is expected to be ongoing for the foreseeable future.



HAOMA MINING - RAVENSWOOD MINERAL RESOURCES

ML1330

Prospect	Deposit Category	Tonnage Estimate	Au (g/t)	Ag (g/t)	Cu (%)	Av Drill Depth (m)
Copper Knob	Measured	620,000	1.04	7.6	0.19	60
	Indicated	960,000	0.74	3.1	0.08	60
	Inferred	580,000	0.74	2.8	0.09	60
Total For ML1330		**2,160,000**	**0.83**	**4.3**	**0.12**	**60**

ML1529

Prospect	Deposit Category	Tonnage Estimate	Au (g/t)	Ag (g/t)	Cu (%)	Av Depth (m)
Waterloo Lode	Inferred	57,000	2.78	25.7	0.55	40
Kirk Lode	Inferred	71,000	2.67	26.8	0.50	40
Silver Valley Lode	Inferred	14,000	1.23	13.0	0.17	40
Total For ML1529		**142,000**	**2.57**	**0.5**	**0.17**	**40**

ML1326

Prospect	Deposit Category	Tonnage Estimate	Au (g/t)	Ag (g/t)	Cu (%)	Av Depth (m)
Old Man	Inferred	24,000	6.8			25
Total For ML1326		**24,000**	**6.8**			**25**

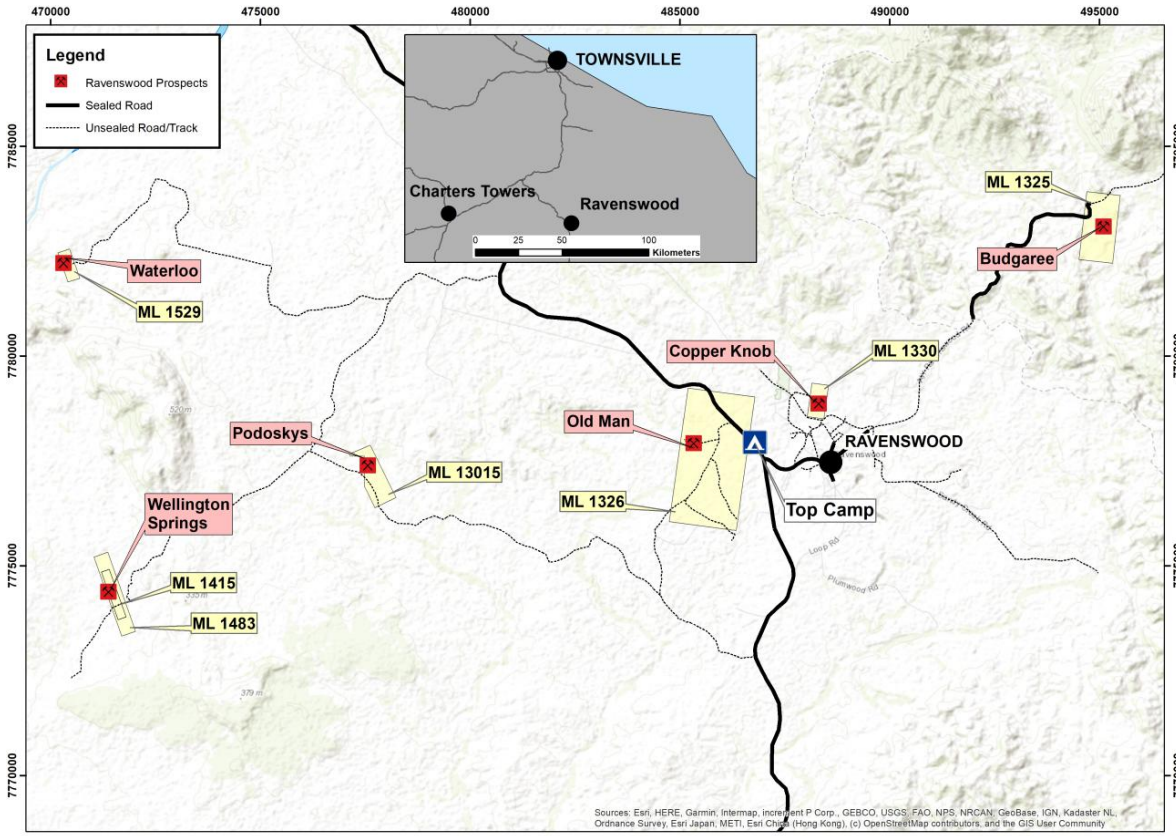
ML1415–ML1483

Prospect	Deposit Category	Tonnage Estimate	Au (g/t)	Ag (g/t)	Cu (%)	Av Depth (m)
Open Cut Ore	Inferred	112,000	3.01	58.0	–	40
Tailings Dam	Measured	18,500	1.25	22.8	–	40

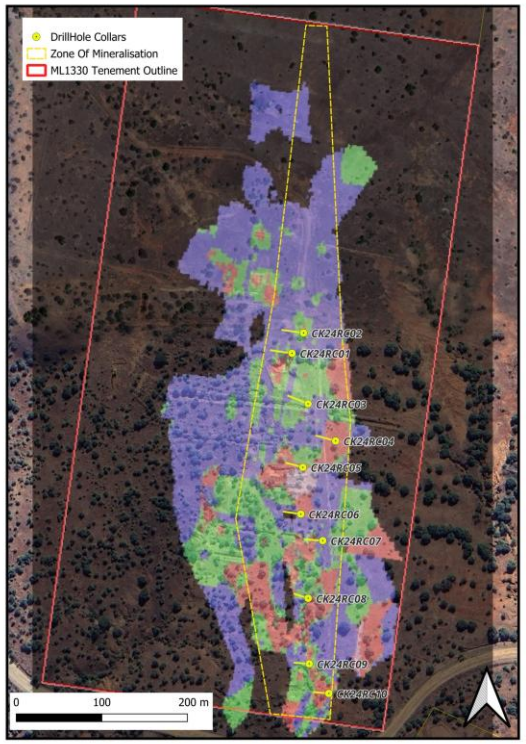
ML10135

Prospect	Deposit Category	Tonnage Estimate	Au (g/t)	Ag (g/t)	Cu (%)	Av Depth (m)
Podosky's South Lode	Indicated/Inferred	21,199	5.71	9.4	–	55
Total For ML10135		**21,199**	**5.71**	**9.4**	–	**55**

Mineral Resources Estimates are historic and NOT reported according to the JORC 2012 Code



HAOMA MINING - COPPER KNOB PROJECT



HoleID	Easting	Northing	Depth	Dip	Azimuth
CK24RC01	488327	7778939	50	-60	278
CK24RC02	488341	7778962	50	-60	278
CK24RC03	488346	7778880	50	-60	292
CK24RC04	488378	7778836	46	-60	285
CK24RC05	488340	7778806	40	-60	284
CK24RC06	488337	7778751	40	-60	278
CK24RC07	488363	7778720	40	-60	274
CK24RC08	488346	7778653	34	-60	288
CK24RC09	488347	7778577	34	-60	274
CK24RC10	488370	7778542	35	-60	275

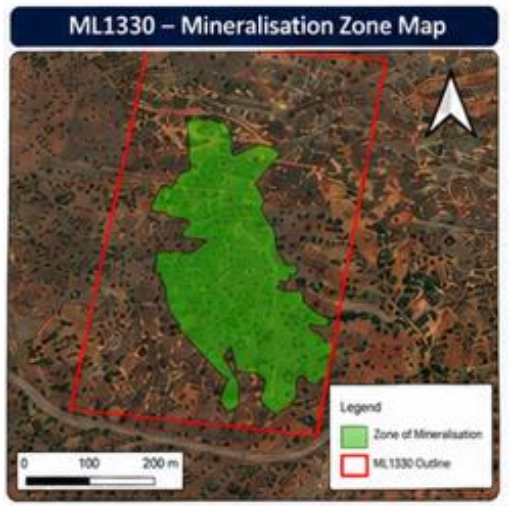
ML 1330 (Copper Knob) is in Ravenswood approximately 3kms north of the existing Ravenswood Gold pit. The area was known historically as the Shelmalier and North Shelmalier diggings and forms a northern extension of the Melaneur.

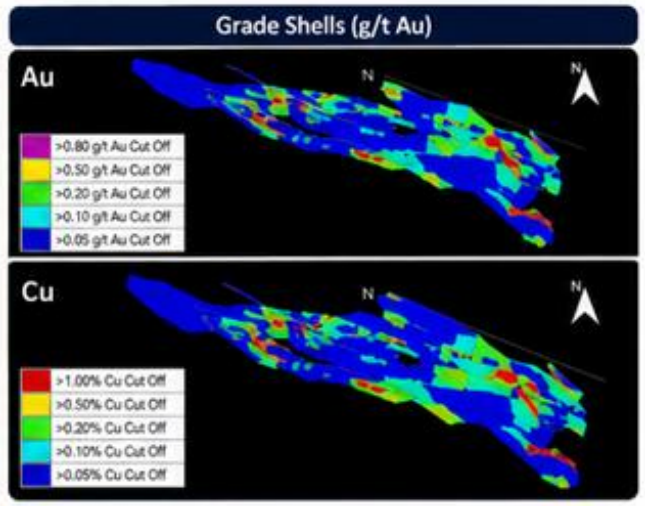
The main zone of mineralization is in a prominent north trending shear zone that dips to the east at approximately 70 degrees. Several smaller northwest trending auriferous veins traverse the main structure. Relatively broad zones carrying strongly anomalous base metal and silver values define the ore envelopes, which may be over 20m in thickness.

Secondary copper and silver grades tend to be enriched in proximity to this surface. In June 2024, a grade-control RC drilling program was conducted at Copper Knob.

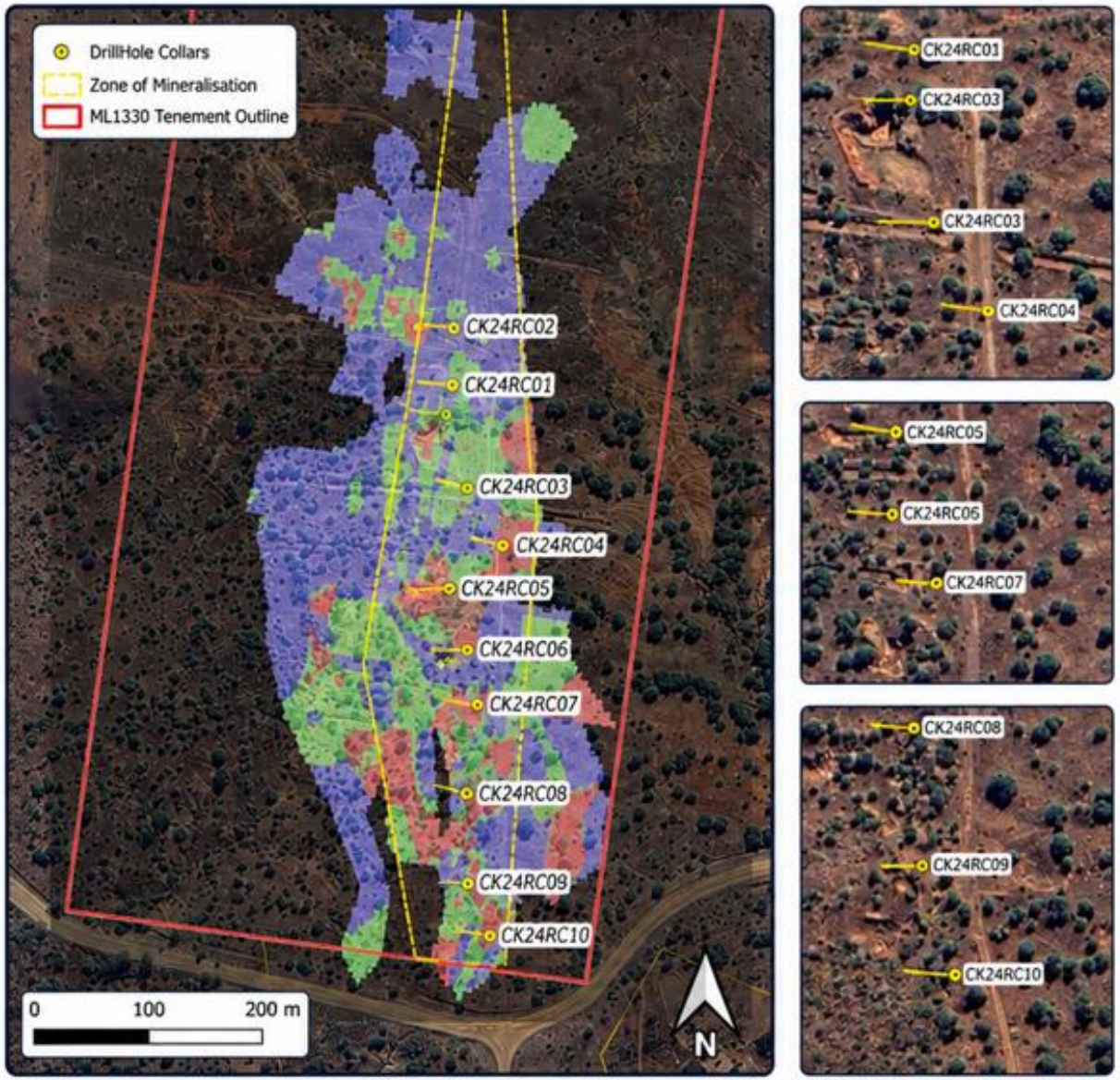
In June 2024, a grade-control RC drilling program was completed at Copper Knob

Prospect	Category	Tonnage (t)	Au (g/t)	Ag (g/t)	Cu (%)	Depth (m)
Copper Knob	Measured	620,000	1.04	7.6	0.19	60
	Indicated	960,000	0.74	3.1	0.08	60
	Inferred	580,000	0.74	2.8	0.09	60
Total ML1330		**2,160,000**	**0.83**	**4.3**	**0.12**	**60**





HAOMA MINING - COPPER KNOB PROJECT



Assay results from the drilling program were received in August 2024

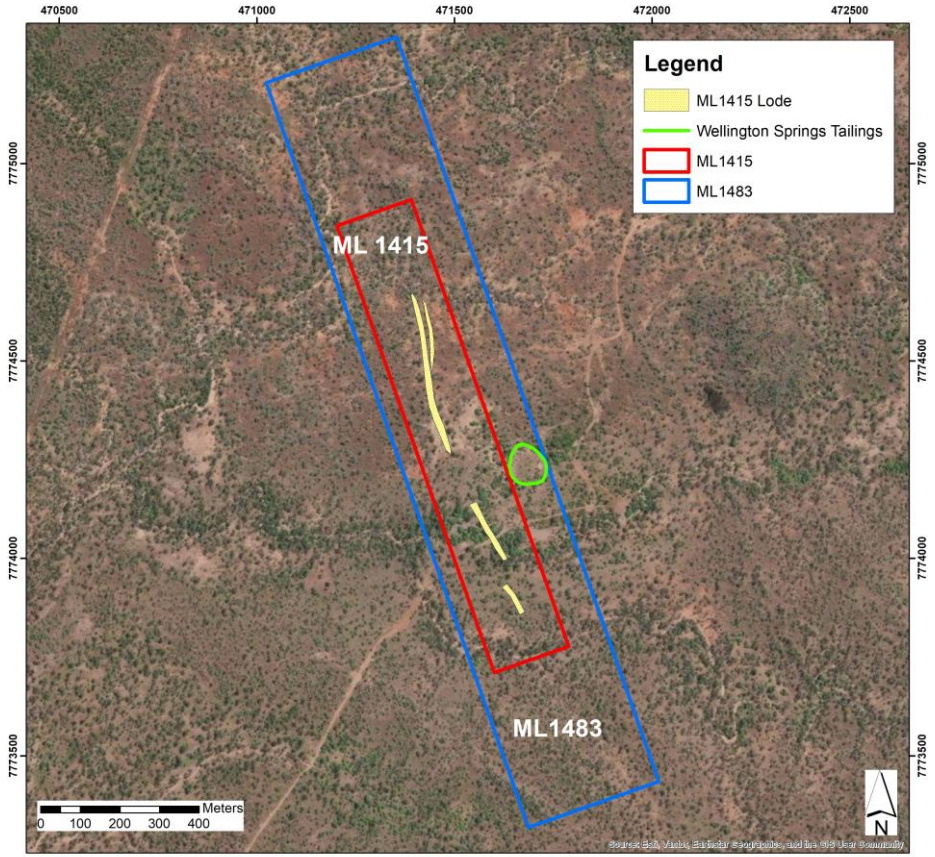
Significant intercepts include:
2m @ **0.32ppm Au** from 19m (CK24RC01)
3m @ **0.33ppm Au** from 19m (CK24RC02)
7m @ **0.66ppm Au** from 33m (CK24RC03)
6m @ **1.81ppm Au** from 22m incl. **2m @ 2.59ppm Au** from 22m and **1m @ 3.1ppm Au** from 26m (CK24RC05)
4m @ **0.54ppm Au** from 36m (CK24RC05)
2m @ **1.28ppm Au** from 32m (CK24RC06)
3m @ **0.36ppm Au** from 4m (CK24RC08)
2m @ **1.53ppm Au** from 16m (CH24RC08)
2m @ **0.85ppm Au** from 11m (CH24RC09)
6m @ **1.09ppm Au** from 19m (CH24RC09)

Ongoing work will include incorporating new assay results to update the measured mineral resource estimate of 620,000t @ 1.04 g/t Au, overall value estimated at $117+m (gold price July 21, 2026, of A$5,835/oz).

Assay results are consistent with previous drilling results providing confidence that a similar resource estimate and grade will be maintained.

Split drill samples were sent to Haoma's Bamboo Creek laboratory to undergo the Elazac test process in the coming months.

HAOMA MINING - WELLINGTON SPRINGS PROJECT

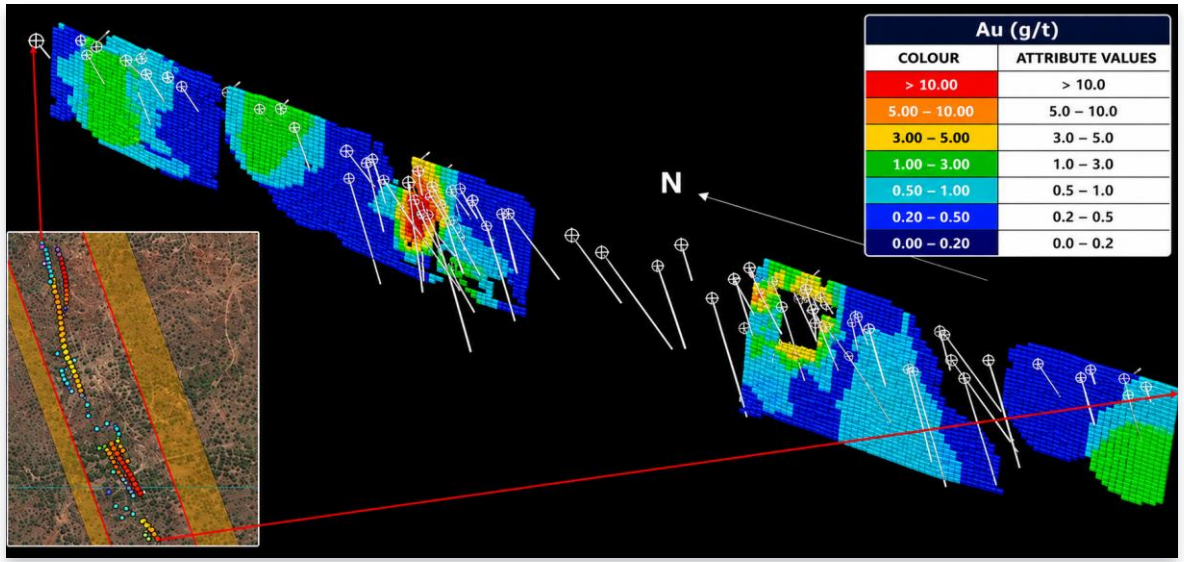


Prospect	Category	Tonnage	Au (g/t)	Ag (g/t)	Depth (m)
Open Cut Ore	Inferred	112,000	3.01	58.0	40
Tailings Dam	Measured	18,500	1.25	22.8	40

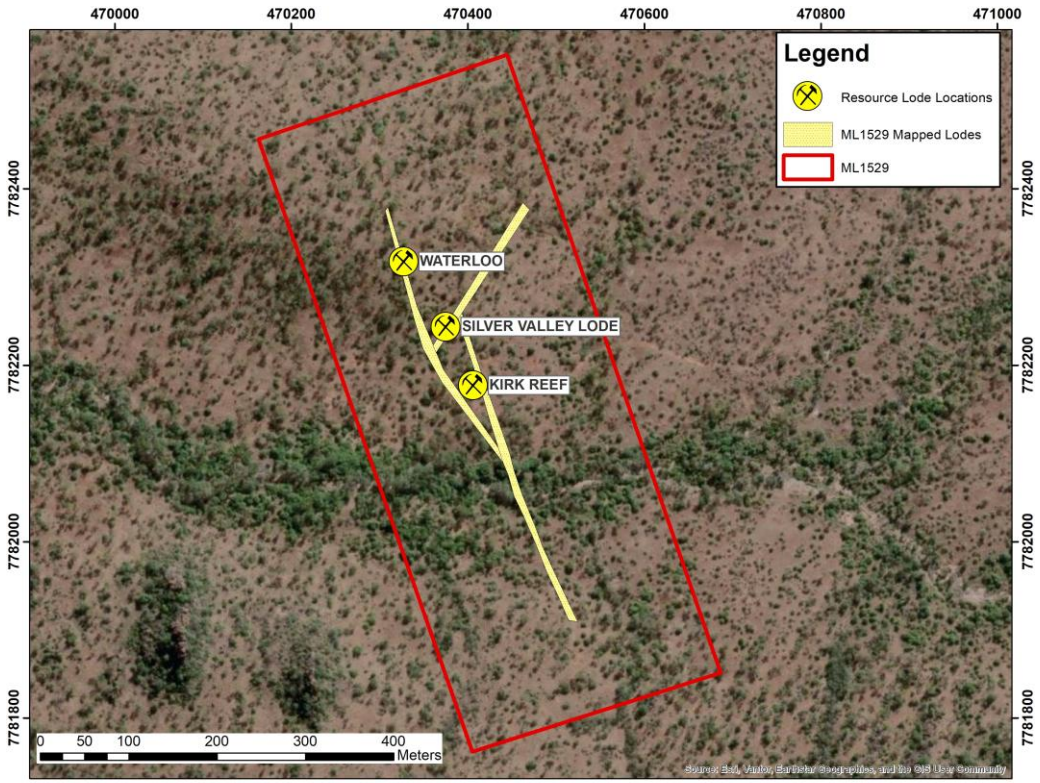
The Wellington Springs Mine is located 17km west-southwest of Ravenswood, and 20km due east of EMC's Nolans processing plant. The deposit consists of a steeply west-dipping lode that extends on surface, semi continuously, for approximately 800m. The lode contains in decreasing order of abundance Cu, Pb, Zn, Ag and Au.

Previous drilling of the lode has not been systematic and has focused on the two main ore shoots, with only a few holes in the adjacent areas. To date, drilling has been undertaken to a maximum depth of 100m below surface, but the lode system is likely to extend in depth for at least 300m. The strongly banded ore textures suggest a possible high level and relatively low temperature epithermal vein system. Deep drilling of this vein system is an obvious priority for ongoing exploration.

Drilling has been extensive in ML1415 where the deposit is primarily located. ML1483 contains the tailings dam towards the east of the Wellington Springs lode and it is interpreted that the lode does not extend into ML1483 towards the east or west, only potentially towards the north and south along strike.



HAOMA MINING - WATERLOO PROJECT



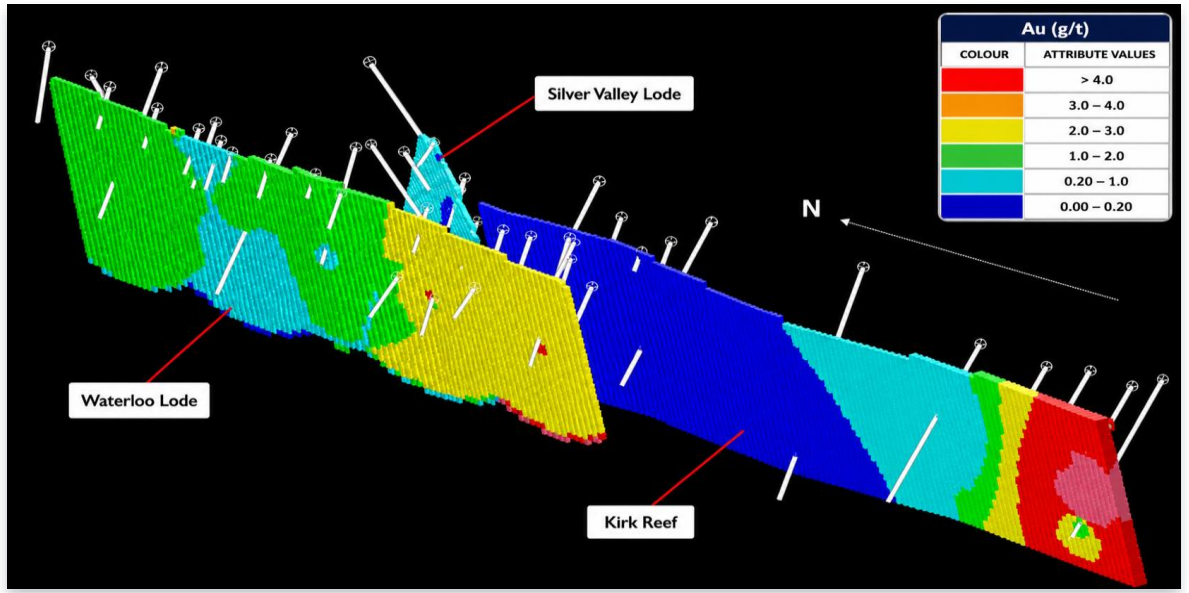
Prospect	Category	Tonnage (t)	Au (g/t)	Ag (g/t)	Cu (%)	Depth (m)
Waterloo Lode	Inferred	57,000	2.78	25.7	0.55	40
Kirk Lode	Inferred	71,000	2.67	26.8	0.50	40
Silver Valley Lode	Inferred	14,000	1.23	13.0	0.17	40
Total ML1529	–	142,000	2.57	0.5	0.17	40

ML1529 (Waterloo) is located approximately 18km from the centre of Ravenswood. The Waterloo lode is located at the northern side of the Boori Igneous Complex, a large Carboniferous pluton that has intruded the older rocks of the Ravenswood Batholith.

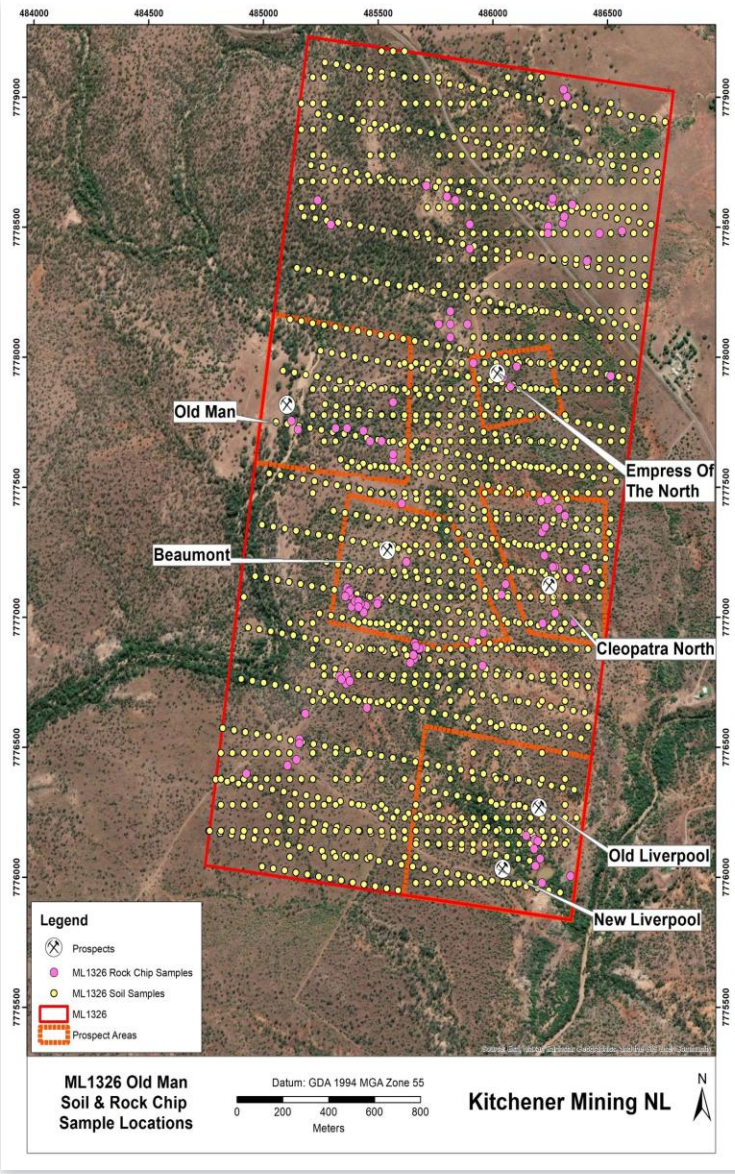
The mineralisation is contained in several well-developed quartz reefs over a 600m strike length with a horsetail stockwork zone developed at its southern end, where the lode intersects the Boori Complex.

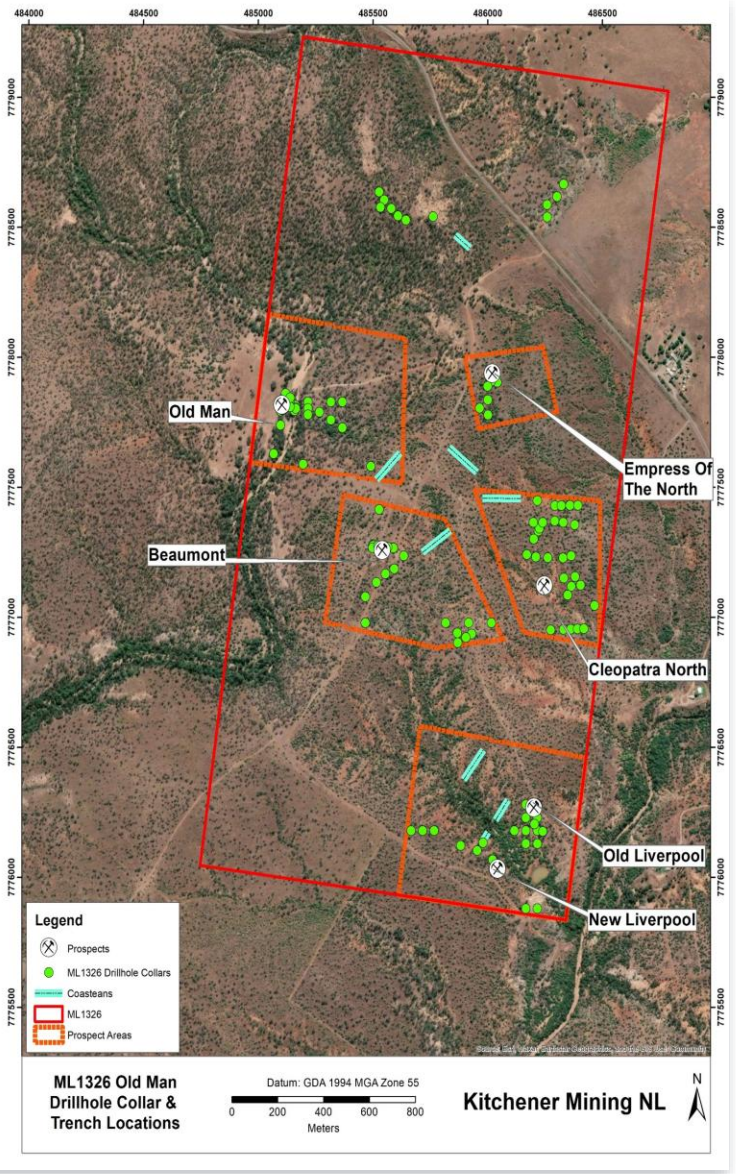
Exploration work indicates that the reefs persist at depth but they are generally of low gold grade with localised ore shoots in the range 3-4 g/t Au and 32g/t Ag. Drilling indicates the primary sulphide zone was intersected at vertical depths generally deeper than 30 metres. This is characteristic of mineralisation of Permo-Carboniferous age in the district and supports a possible genetic link with the Boori complex.

Previous trenching located other auriferous reefs on the flank of the main Waterloo lode but the grade remains marginal and should be increased using the “Elazac Process”.



HAOMA MINING - OLD MAN PROJECT





ML1326 is located approximately 3.5km northwest of Ravenswood within the prolific Ravenswood Goldfield of North Queensland.

Excellent access to existing infrastructure, including Haoma's Top Camp, enhances the project's development potential.

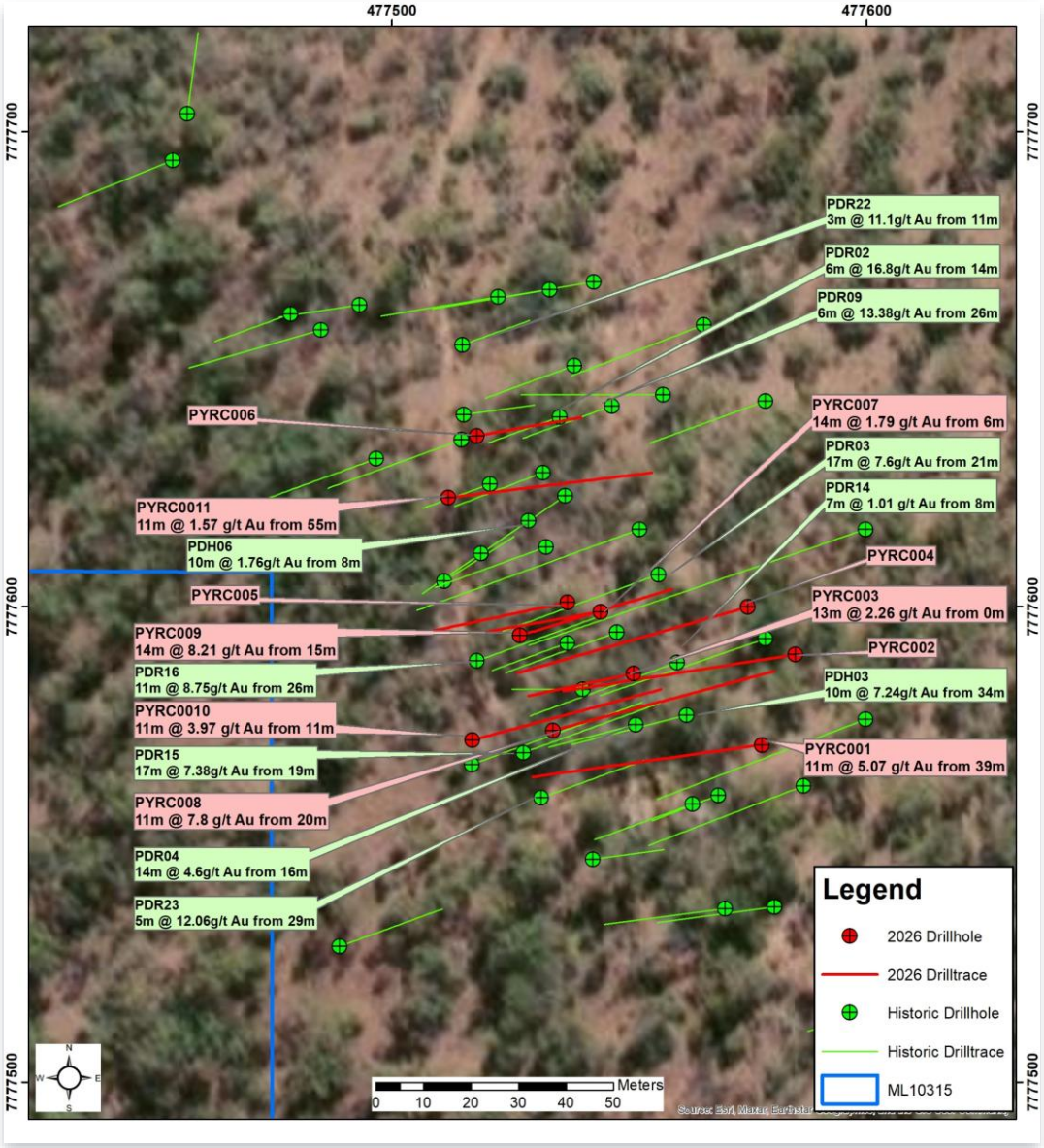
The mining lease contains several historically worked prospects, including Old Man, Beaumont, Empress of the North, Cleopatra North and Liverpool.

Historical exploration has confirmed multiple mineralised zones across the lease, highlighting significant exploration upside.

Collectively, the prospects form a substantial gold project with strong potential for future resource growth and development.

The combination of historical high-grade production, near-surface mineralisation and favourable infrastructure provides an attractive opportunity for further exploration and mining.

HAOMA MINING - PODOSKYS PROJECT



ML10315 contains the Podosky's Gold Deposit, located approximately 6.5 km from the EMC Ravenswood processing plant.

Gold mineralisation occurs along the brecciated contact of a northwesterly trending rhyo-dacite dyke, associated with pyrite and minor copper, lead and zinc, and hosted within the brecciated dyke exposed on a low ridge.

A north/south trending shear zone controls the distribution of gold mineralisation across the deposit.

In 2025, Haoma Mining NL and Native Mineral Resources Holdings Ltd (ASX: NMR) executed a Binding Conditional Term Sheet granting NMR the exclusive right to conduct mining activities at the Podosky Project for 12 months.

In 2026, NMR completed a drilling program confirming gold grades consistent with historical drilling.

In early 2026, NMR purchased the gold resource at Podosky's from Haoma for A$4 million, with Haoma retaining 100% ownership of the waste material.

Following completion of mining by NMR, Haoma intends to evaluate the waste for remaining gold and other valuable minerals and assess processing opportunities using the Elazac Process.

HAOMA MINING - RAVENSWOOD TOP CAMP

Haoma Mining owns the 'Top Camp' Roadhouse and Caravan park (20 acres) located approximately 2kms from the Ravenswood township on the Burdekin Falls Dam Road.

The roadhouse facility provides retail services including fuel, food and other general supplies. The caravan park includes 13 double & family cabins, 2 houses, 6 budget units and 25 powered sites, most with concrete aprons.

All accommodation options have been recently refurbished with new grounds facilities including a swimming pool and camp kitchen for visitors.

Top Camp is well positioned for significant growth from the recently announced life of mine extension of the nearby Ravenswood Gold Mine It is also attracting more trade with the area becoming a popular stopover for travellers.