

June 4, 2024

Haoma Mining Shareholder Update

Chairman's Presentation to Shareholders at Annual General Meeting

And

Update Elazac Process Test Work at Bamboo Creek

Video Recording of Annual General Meeting

Below is the link to the full video recording of the Chairman's Presentation to the Haoma Mining Annual General Meeting held on May 28, 2024:

<https://haoma.com.au/presentations/>.

You can also access the Presentations and Images section of the Haoma Mining website at www.haoma.com.au.

Elazac Process Test Work at Bamboo Creek

At the Annual General Meeting of Shareholders held on May 28, 2024, shareholders were advised of the results of additional laboratory trial tests using the Elazac Process on a sample of **Kitchener Mine low gold grade dumps**.

A beneficiation process was initially used to recover a sub-sample representing approximately 17% of the Kitchener Mine low gold grade dumps. **Two separate tests on the 17% sub-sample used aqua regia (hydrochloric & nitric acids) to recover into solution 3.75g/t and 3.84g/t gold (similar results).**

Following the results reported at the Annual General Meeting, **a repeat test on the same 17% sub-sample (-0.85mm) of Kitchener Mine low gold grade dumps using aqua regia recovered into solution 4.01g/t gold.**

The results are significant as the quantities of gold measured in solution were from ore which traditional assays showed the gold grade is < 0.5g/t.

All the above Elazac Process tests were conducted without the use of any cyanide.

Yours sincerely



Gary C. Morgan, Chairman

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