



Haoma Mining NL

Haoma Mining NL
ABN 12 008 676 177
All registry communications to:
Registry Direct
By email: registry@registrydirect.com.au
Telephone: 1300 55 66 35 (within Australia)
+ 61 3 9909 9909 (outside Australia)

Share Purchase Entitlement Offer

Share Purchase Offer

This Share Purchase Application Form is for Haoma Mining Shareholders entitled to participate in the Share Rights Offer that was announced in Haoma's September 21, 2023 Shareholder Report. This offer document should be read in conjunction with the September 21, 2023 Shareholder Report and Haoma's August 16, 2023 Special Shareholder Report before completing this Application Form. Both Reports are attached herewith.

The offer to acquire new shares in Haoma is on the basis of three new shares for every two existing shares held. The offer price of the new Haoma shares is \$0.27 cents per share.

The offer period will close at 5pm on November 9, 2023. The Directors of Haoma may then for a period of three months following the close of the offer period make a placement(s) of shares to approved investors up to the total number of any shares not taken up in the rights issue.

Your entitlement to acquire new shares under this Purchase Offer is detailed below. The share rights may be assigned to another person but will lapse at the close of the offer period if not taken up. Should you wish to assign your share rights please contact Haoma's Company Secretary either via email to haoma@roymorgan.com or by mail addressed to Haoma Mining NL, 386 Flinders Lane, Melbourne Victoria Australia, 3000.

No compensation will be provided for foregone entitlements not subscribed to under this Entitlement Offer.

Completing the Application Form

If you wish to participate in the **Share Purchase Offer your payment in accordance with the instructions overleaf must be received by 5:00pm (Melbourne time) on November 9, 2023**. Payment will only be accepted by Electronic Funds Transfer to the bank account listed below. Payment will not be accepted by any other means.

Submission of Application Forms may be made by email, postal service or personal delivery to Haoma Mining. Applications will not be processed until matched to a payment received.

By making an Electronic Funds Transfer payment, you confirm you accept all or part of your entitlement and agree to the Company issuing you the number of New Shares applied for under your entitlement.

Pay by Electronic Funds Transfer to:
BSB: 033-272
Account Number: 404069
Account Name: Haoma Mining NL
Reference: [SRN listed on the next page]

You **MUST** ensure your bank account has sufficient cleared funds.

If you are in doubt about how to deal with this form, please contact Haoma Mining NL on +61 3 96296888.

Privacy Notice

See <https://www.registrydirect.com.au/privacy-policy/>

By Order of the Board

A handwritten signature in blue ink, appearing to read 'J Wallace', written over a horizontal line.

James Wallace
Company Secretary
Haoma Mining NL

October 11, 2023

T: +613 92245142
E: haoma@roymorgan.com

Entitlement Offer Application Form

Payments must be received by 5:00 pm (Melbourne time), November 9, 2023 or your application will not be accepted.

STEP 1 Registration Name & Share Purchase Offer Details

Holder: _____

SRN: _____

Offer Details:	Number of shares entitled to participate as at October 4 2023:	<input type="text"/>
	Entitlement to New Shares on a basis of 3 New Shares for 2 Existing Shares:	<input type="text"/>
	(A) Amount payable on acceptance at \$0.27 per New Share (you have the option of accepting part of your entitlement – refer Option 2 below):	\$ <input type="text"/>
	Total amount payable:	\$ <input type="text"/>

NOTE: you may accept part of your entitlement and apply for New Shares valued at an amount less than nominated in (A) above.

Important instructions

OPTION 1

If you wish to accept YOUR FULL ENTITLEMENT, please note your Entitlement and requisite Full Application Amount specified above, and make PAYMENT OF THE REQUISITE FULL APPLICATION AMOUNT specified at (A) above. Your entitlement is determined as 3 shares for every 2 shares held by you at 5pm October 4, 2023.

Payment of the Full Application Amount constitutes acceptance of your full Entitlement. Acquisition of these New Shares is guaranteed on payment.

OPTION 2

If you wish to accept only PART OF YOUR ENTITLEMENT, make a PART PAYMENT OF THE FULL APPLICATION AMOUNT corresponding to a multiple of \$0.27 (being the Application Price multiplied by the number of New Shares you are accepting as part of your Entitlement). No refunds will be provided for any remainder of a payment not divisible by \$0.27 (e.g. payment of \$2,000 will result in an acquisition of 7,407 shares and a forfeited sum of \$0.11).

Payment of part of your Application Amount constitutes acceptance of the corresponding portion of your full Entitlement calculated as your Application Amount divided by \$0.27 (being the Application Price per New Share). Acquisition of these shares is guaranteed on payment.

STEP 2

Make Your Payment on or before November 9, 2023

Payment by Electronic Funds Transfer:

BSB: 033-272

Account Number: 404069

Account Name: Haoma Mining NL

Reference: [SRN]

You **MUST** ensure your bank account has sufficient cleared funds.