



Haoma Mining NL

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September 13, 2016

Company Announcements Office
Australian Stock Exchange
Level 4, North Tower, Rialto
525 Collins Street,
MELBOURNE, VIC 3000

Dear Sir,

Haoma grants Keras Resources a ‘Right to Mine’
Klondyke and Warrawoona Group Tenements with ‘Option to Purchase’
(M45/521, M45/672, M45/679, M45/682, M45/240, M45/671, M45/547

Haoma’s Directors are pleased to advise shareholders that they have completed an Agreement with Keras (Gold) Australia Pty Ltd (“Keras”) to grant Keras an exclusive five year right to ‘explore, mine and process’ gold on Haoma’s Klondyke and Warrawoona Group tenements. See following Figures 1, 2 & 3.

Furthermore, Keras may at any time during the ‘Right to Mine’ period exercise a call option to purchase the tenements.

The Haoma Tenements comprise seven tenements covering an area of 650 hectares, which are centred on the Klondyke Deposit and on the historic Fieldings Gully, Coronation and Copenhagen Deposits.

The consideration to be paid by Keras is:

- \$250,000 cash upon execution of the five year ‘Right to Mine’ Agreement which includes an irrevocable right to purchase the tenements within the ‘Right to Mine’ period, and

If Keras exercises its Option to Purchase:

- \$1.25 million, comprising \$500,000 in cash and a Convertible Note issued by Keras’ parent entity, Keras Resources plc in the amount of \$750,000 with the right to convert the Convertible Note into Keras Resources plc ordinary shares at the 30 day VWAP after announcement of the ‘Right to Mine’ and ‘Option to Purchase’ Agreement. If Haoma does not exercise the Convertible Note then Keras must pay Haoma the face value of the Convertible Note.

In addition to the above, the Agreement grants Haoma “*a full free and exclusive licence to treat any Alluvial or Scree Resources and the tailings and waste dumps arising from the Mining undertaken on the Klondyke Project Tenements*”. The Klondyke Project Tenements include the Tenements subject to the Agreement and all Other Tenements of which Keras is the registered holder that are located within 25 kilometres of any of the Tenements.

Haoma must ensure that it uses its best endeavours to minimise any interference by Haoma activities with Keras’ ‘Right to Mine’ and any mining operations conducted by Keras on the tenements.

Yours sincerely

Gary C Morgan,
Chairman

WARRAWOONA AREA – TENEMENT PLAN, GEOLOGY AND PROSPECTS

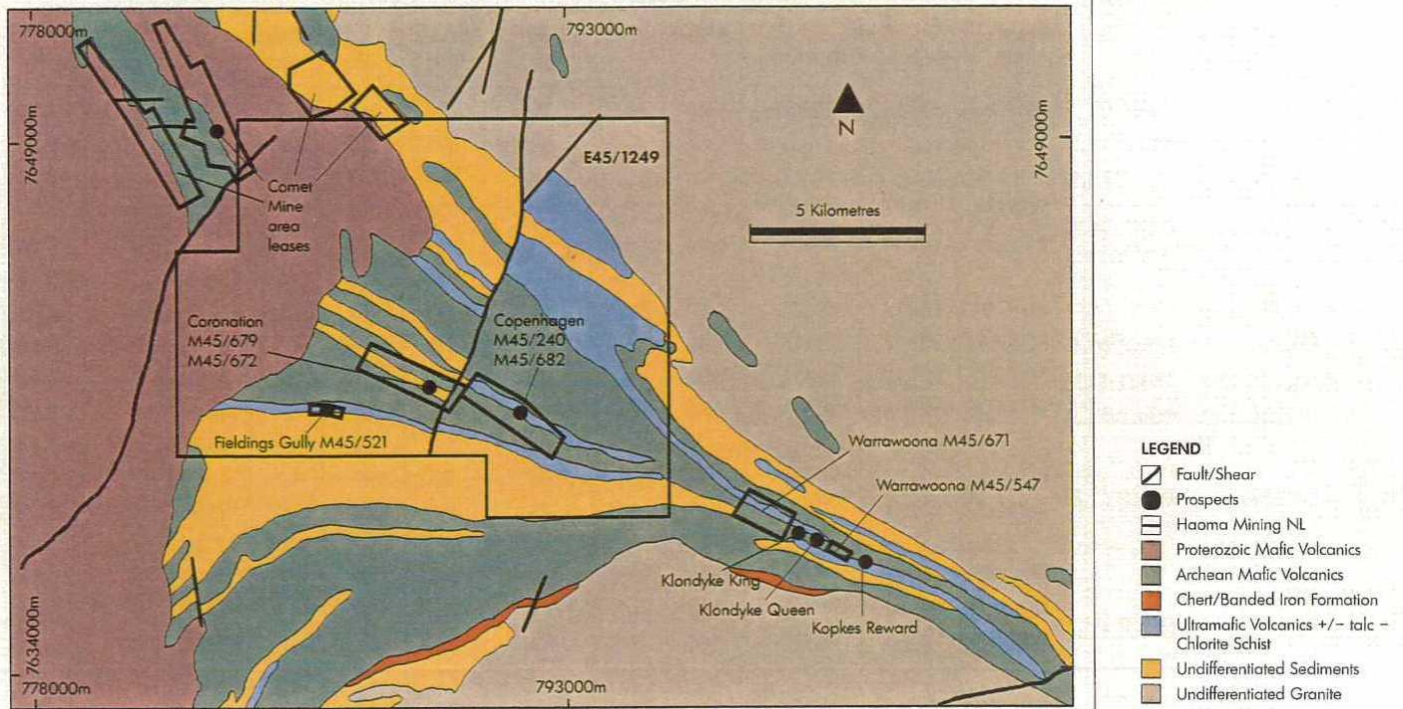
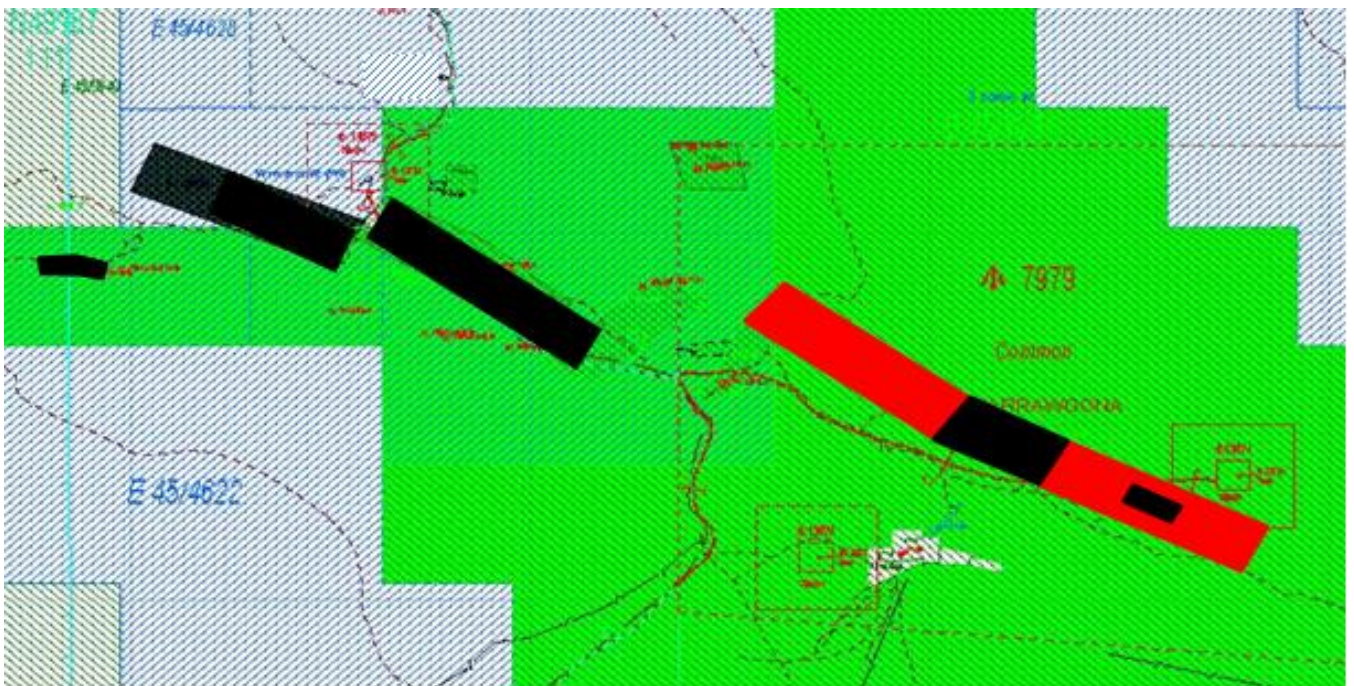


Figure 1: Haoma Mining’s Fieldings Gully to Warrawoona Area Tenement Plan.



	
Arcadia 490 Ha	Haoma 650 Ha

Figure 2: Keras Resources Pty Ltd Proposed Klondyke Project Tenements Layout

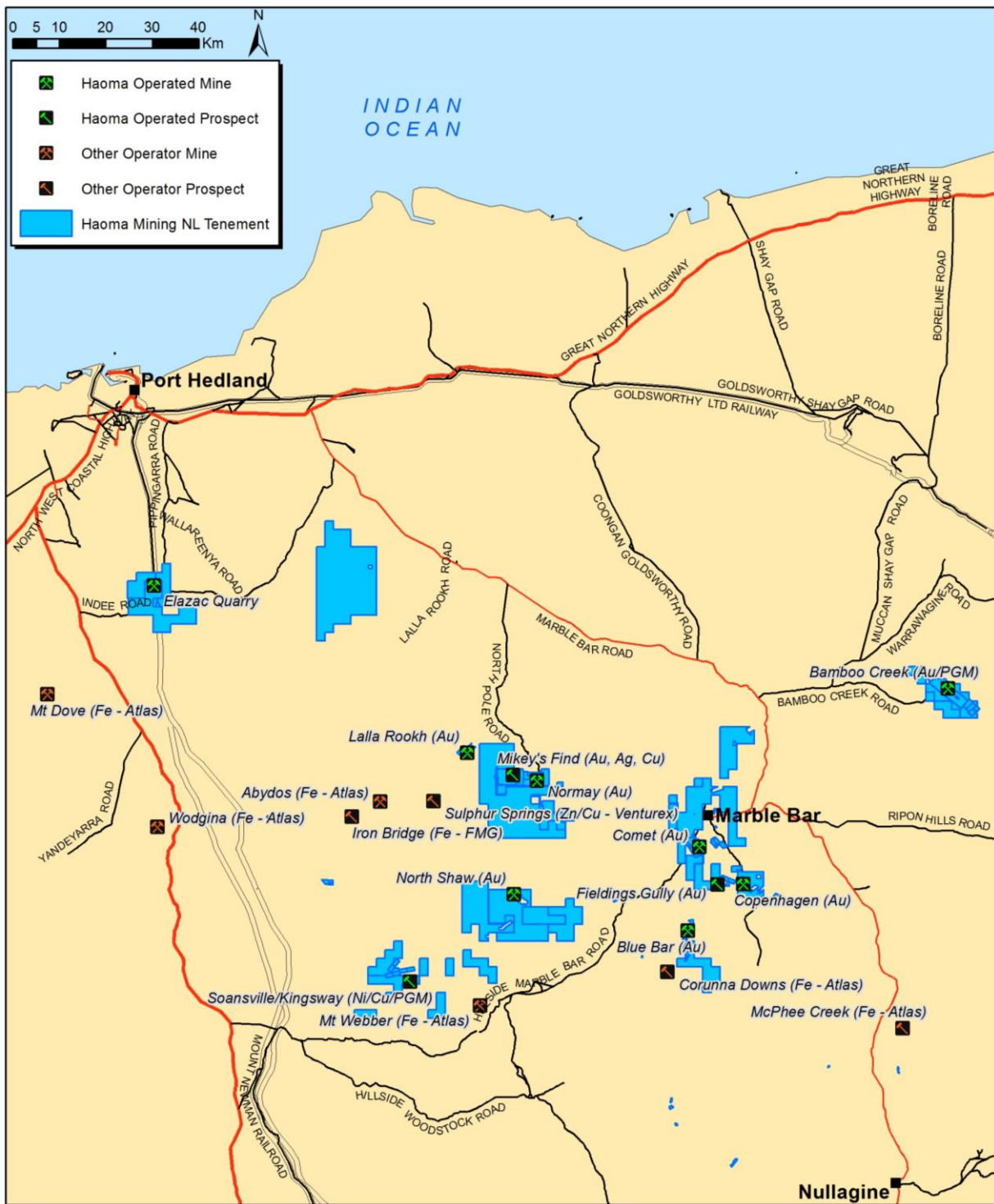


Figure 3: Location map of Haoma Mining and other Pilbara mining locations.