



Haoma Mining NL

A.B.N 12 008 676 177

Registered Office & Head Office:

Level 1, 401 Collins Street, Melbourne, Vic., 3000, GPO Box 2282U, Melbourne, Vic., 3001.

Telephone (03) 9629 6888, Facsimile (03) 9629 1250

Email: haoma@roymorgan.com Website: www.haoma.com.au

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 2014 Annual General Meeting of Haoma Mining NL will be held at 'Morgans at 401', Ground Floor, 401 Collins Street, Melbourne, Victoria on Thursday November 27, 2014 commencing at 9.30am.

BUSINESS

- To receive the financial statements of the Company and of the Economic Entity for the year ended June 30, 2014 and to provide shareholders with the opportunity to raise any issues or ask questions generally concerning the financial statements or the business and operations of the Company.
- To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

Resolution 1: Re-election of Director – Gary Morgan

“That Gary Morgan, who was last elected as a Director at the 2011 Annual General Meeting and is retiring at this meeting by rotation in accordance with the Company’s Constitution, being eligible and having signified his candidature for the office, be and is hereby re-elected as a Director”.

Resolution 2: Adoption of the June 30, 2014 Remuneration Report

“That the Remuneration Report as contained in the Company’s Annual Financial report for the Year Ended June 30, 2014 be adopted”

A copy of the Remuneration Report, is contained in the 2014 Annual Report and is available on the Haoma Mining NL website at <http://www.haoma.com.au>. Shareholders will have an opportunity to ask questions about the Remuneration Report at the meeting.

- Notes:
- The outcome of the vote on this resolution is advisory only and does not bind the Company
 - The Directors will consider the outcome of the vote in any future review of remuneration policy
 - The Chairman intends to vote all eligible (non-excluded) proxies in favour of adoption of this resolution. See notes over page for exclusions in relation to voting on the Remuneration Report.

2014 Annual Report and Further Information

Shareholders are reminded that the 2014 Annual Report is mailed only to those shareholders who have specifically elected to receive it in paper format. All recent ASX releases including the Haoma Mining NL Annual Report are published in the Recent Announcements section of the company website at www.haoma.com.au.

Enquiries or requests for additional information about the meeting and the proposed resolutions should be directed to the Company Secretary at the address shown in this Notice of Annual General Meeting.

By Order of the Board.

Jim Wallace
Company Secretary
October 27, 2014
Melbourne.

Perth Office:

Suite 22 Piccadilly Square 7 Aberdeen Street, Perth, W.A. 6000

Tel: (08) 9325 4899

VOTING EXCLUSION STATEMENTS

Voting On Remuneration Report

In accordance with Section 250R(4) of the Corporations Act, a vote on the resolution to adopt the Remuneration Report can not be cast by or on behalf of the following persons:

- (a) a member of the Key Management Personnel, details of whose remuneration is included in the Remuneration Report, or
- (b) a Closely Related Party of such a member.

A person described above may cast a vote on the Remuneration Resolution if:

- (c) the person does so as a proxy appointed in writing that directs how the proxy is to vote on the Remuneration Report resolution, and
- (d) the vote is not cast on behalf of the person described in paragraphs (a) and (b) above.

Shareholders should note that their proxy voting in respect to the Remuneration Report will not be counted if the Chairman is appointed to vote on their behalf with an undirected proxy form. If shareholders wish to appoint the Chairman to vote on the Remuneration Report, they should ensure that they have specified the way the Chairman must vote on that resolution.

Voting by Chairman of Undirected Proxies

It is the intention of the Chairman of the Meeting to abstain from voting any undirected proxies in respect to Resolution 1 and to vote undirected proxies in favour in respect to Resolution 2 as detailed in this Notice of Meeting.



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PROXY FORM

I/We _____

of _____ (address)

being a member(s) of Haoma Mining NL hereby appoint

_____ (Name of Proxy)

of _____

or failing that person, (in the absence of a nomination as aforesaid) the Chairman, as my proxy to vote on my behalf at the Annual General Meeting of the company to be held at 'Morgans at 401', Ground Floor, 401 Collins Street, Melbourne, on Thursday, November 27, 2014 at 9.30 am or at any adjournment thereof.

[To direct your proxy how to vote, please mark the voting boxes below by inserting 'X' in the appropriate box. If you do not direct your proxy in any item, the proxy may vote as they think fit or may abstain from voting.]

I direct my proxy to vote as indicated:

ORDINARY BUSINESS

FOR

AGAINST

Resolution 1: Re-election of Director, Gary Morgan

Resolution 2: Adoption of the June 30, 2014 Remuneration Report

If you do **not** wish to direct your proxy how to vote, please mark this box.

[By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution. Votes cast by him other than as proxy holder will be disregarded because of that interest. Refer to the Notice of Meeting for further guidance as to voting by proxy on resolutions.]

Dated the _____ day of _____ 20_____.

Signature of Member(s)

PROXIES

Every member entitled to attend and vote at this Annual General Meeting may appoint not more than two proxies to attend and vote in their stead on each particular resolution. A proxy need not be a member of the company. If more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the member's voting rights.

Notes

- To be effective, proxy forms duly completed, must be received by the company at its Registered Office at Level 1, 401 Collins Street, Melbourne, Victoria, 3000 not less than 48 hours before the time of the meeting or any adjournment as the case may be. Proxy forms may be sent by facsimile to the facsimile number on the Notice of Annual General Meeting.
- In the case of a corporation, this proxy must be executed in accordance with the Company's Constitution.
- In the case of joint holders, this proxy form may be signed by any one holder.
- Refer to Voting Exclusion Statement attached to the Notice of Meeting.

Voting Rights

On a show of hands every member present in person or by proxy or attorney or (in the case of a corporation) by a representative, shall have one vote. Upon a poll every member present in person or by proxy or attorney or (in the case of a corporation) by a representative shall have one vote for every ordinary share of which he is the registered holder.

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