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May 6, 2019

Kate Graham Head of Secondary Trading PrimaryMarkets Limited Level 12, 179 Elizabeth Street, Sydney NSW 2000 Australia

Dear Kate,

Instruction for temporary halt in transactions on the Haoma Mining NL Ecosystem

Please be advised that no further buy and sell transactions should be completed via the Haoma Mining ecosystem pending the release of an update report to shareholders this week.

The Shareholder Report will be price sensitive.

The report will provide details of recent activities at Bamboo Creek including the commencement of plant operations and the gold grade recovered from Bamboo Creek Tailings.

Please publish this note on the Haoma Ecosystem.

Kind regards

Jim Wallace

Company Secretary